

Big-Picture Cost Considerations for PFAS Management

Ali Ling, PhD, PE

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UNIVERSITY OF
St. Thomas

Agenda



- What makes PFAS unique as an environmental hazard
- Mass balance and steady-state treatment costs
- Status of PFAS use restrictions
- Big-picture cost considerations

What's Unique about PFAS?



What's Unique about PFAS?

Persistent and Mobile

- Affects environmental fate and transport

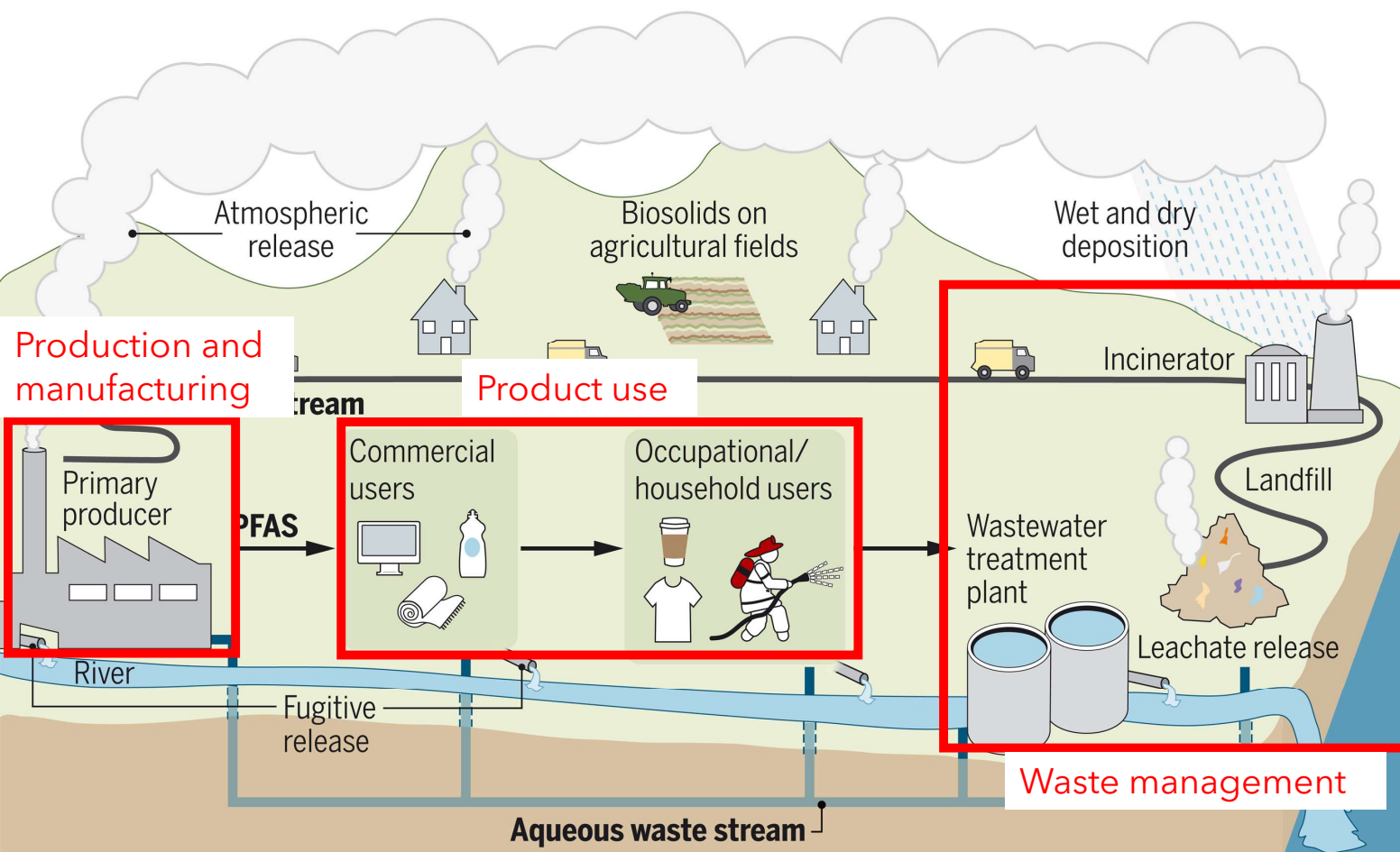
Ubiquitous

- In so many products
- Phase-out will be complicated

So Many Compounds

- >10,000 used
- Difficult to measure and regulate
- Lots of uncertainties about compounds that are not well-studied

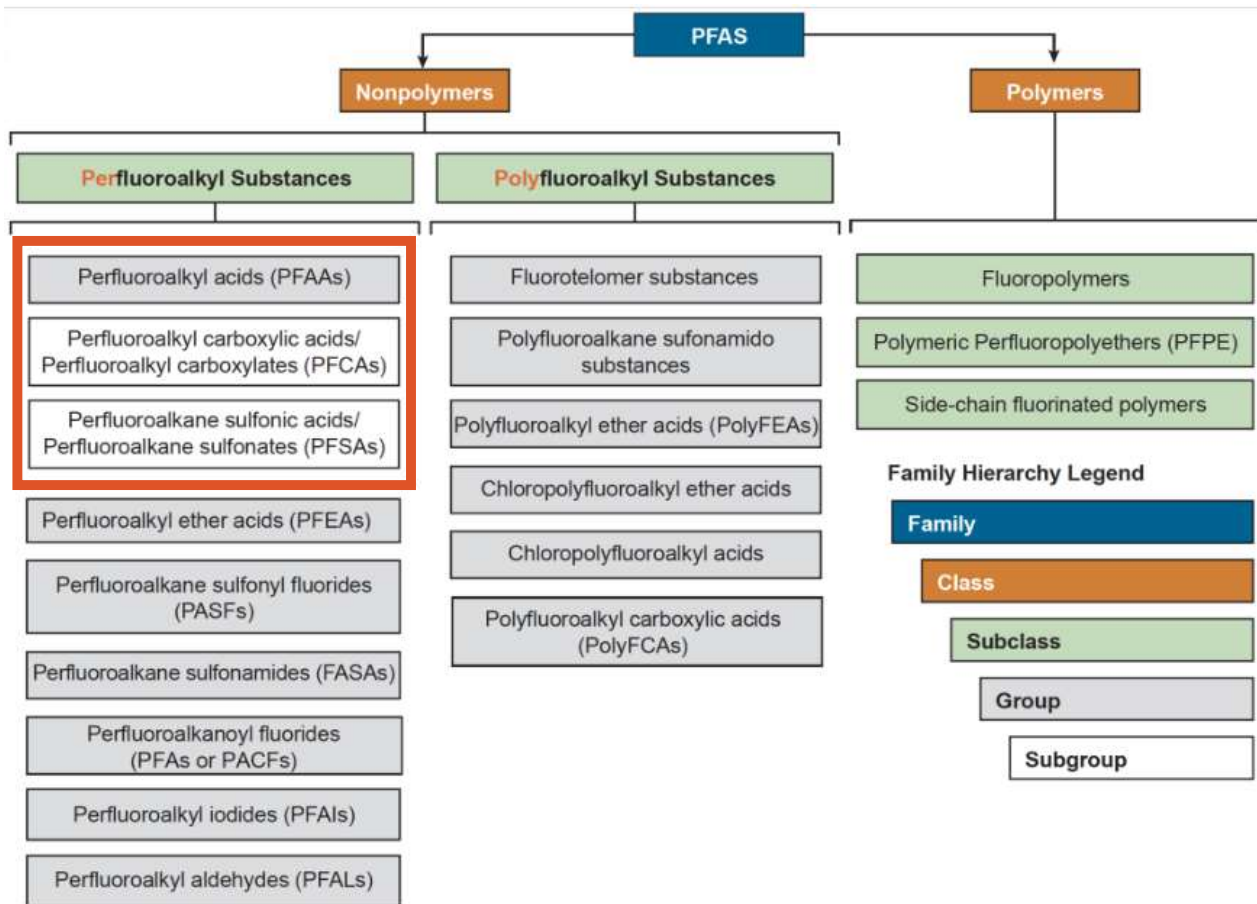
Persistent/Mobile - Fate and Transport



- Present in rainwater and in water/soil on all continents
- In most living things, including humans and polar bears

Figure from Evich, M. G. *et al.* (2022). Per- and polyfluoroalkyl substances in the environment. *Science* **375**, 5

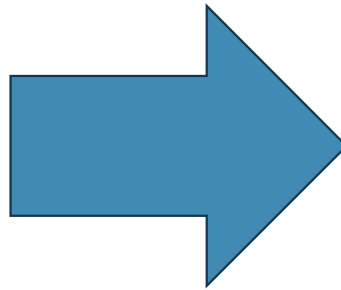
>10,000 PFAS in use



>10,000 PFAS in use

Why lots of compounds complicates things:

Hard to Measure



Uncertainties

- Most toxicity, treatment, and fate data is for PFAAs like PFOA/PFOS
 - How toxic are all the other PFAS?
 - Can we predict it?
- Generally, cannot close fluorine mass balance due to analytical limitations
 - We don't know how much PFAS come out high-temperature incineration stacks!

Mass Balance and Estimated Steady- State Costs

(\$ per year)

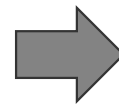


The Problem with Persistence

Global PFAS Stocks
in Environment



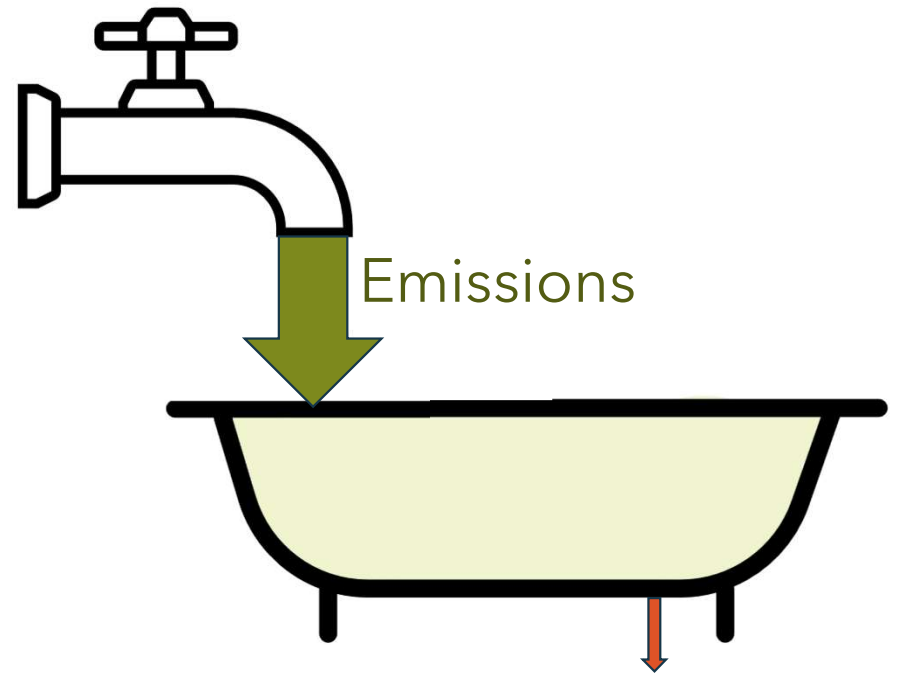
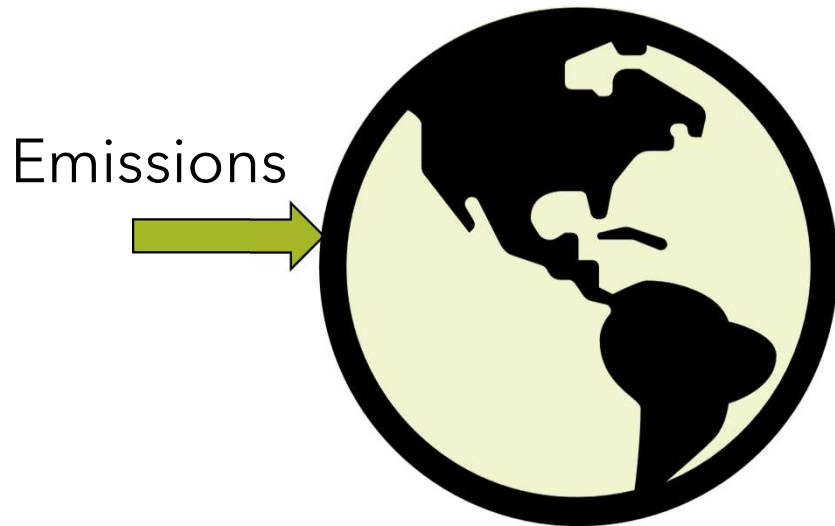
Consistently increasing mass
stocks and concentrations in
environmental media



Increased potential to exceed
known and unknown
thresholds to impact human
and environmental health

The Problem with Persistence

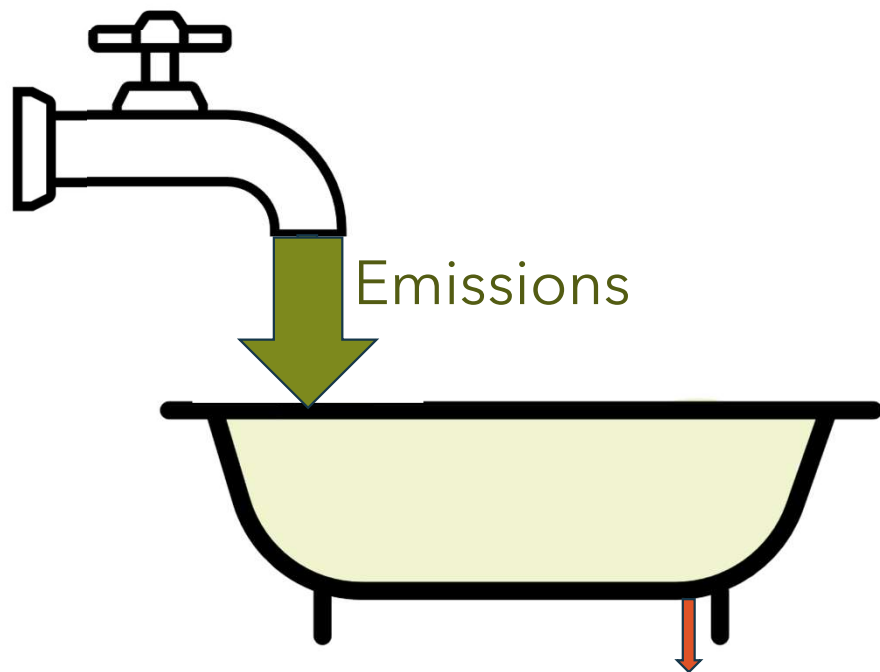
Global PFAS Stocks
in Environment



Active Treatment
and Destruction

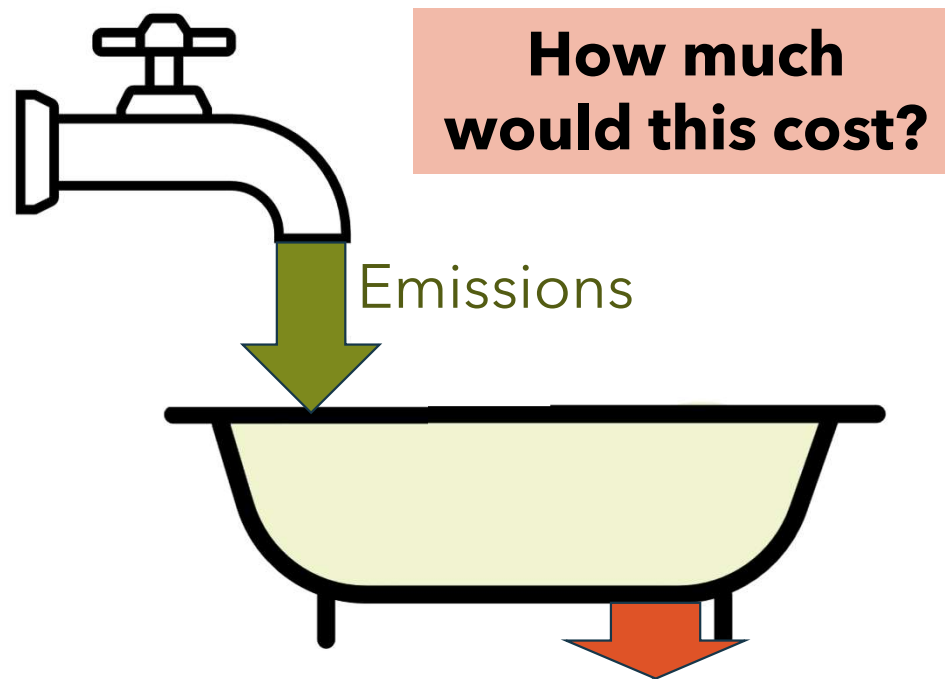
Steady-State Costs Approach

Significantly Reduce PFAS
Made, Used, and Emitted



Active Treatment
and Destruction

Increase Treatment to Match Emissions



Active Treatment
and Destruction

Steady-State Costs Approach

Estimate Emissions

How much PFAS are currently emitted from all sources?

Assess Technologies

What technologies are currently demonstrated and available at relevant scale?

Technology Costs

How much does it cost to destroy a kg of PFAS starting from environmental media for each?

Global Costs for Environmental Remediation

How much does it cost to maintain global steady-state?

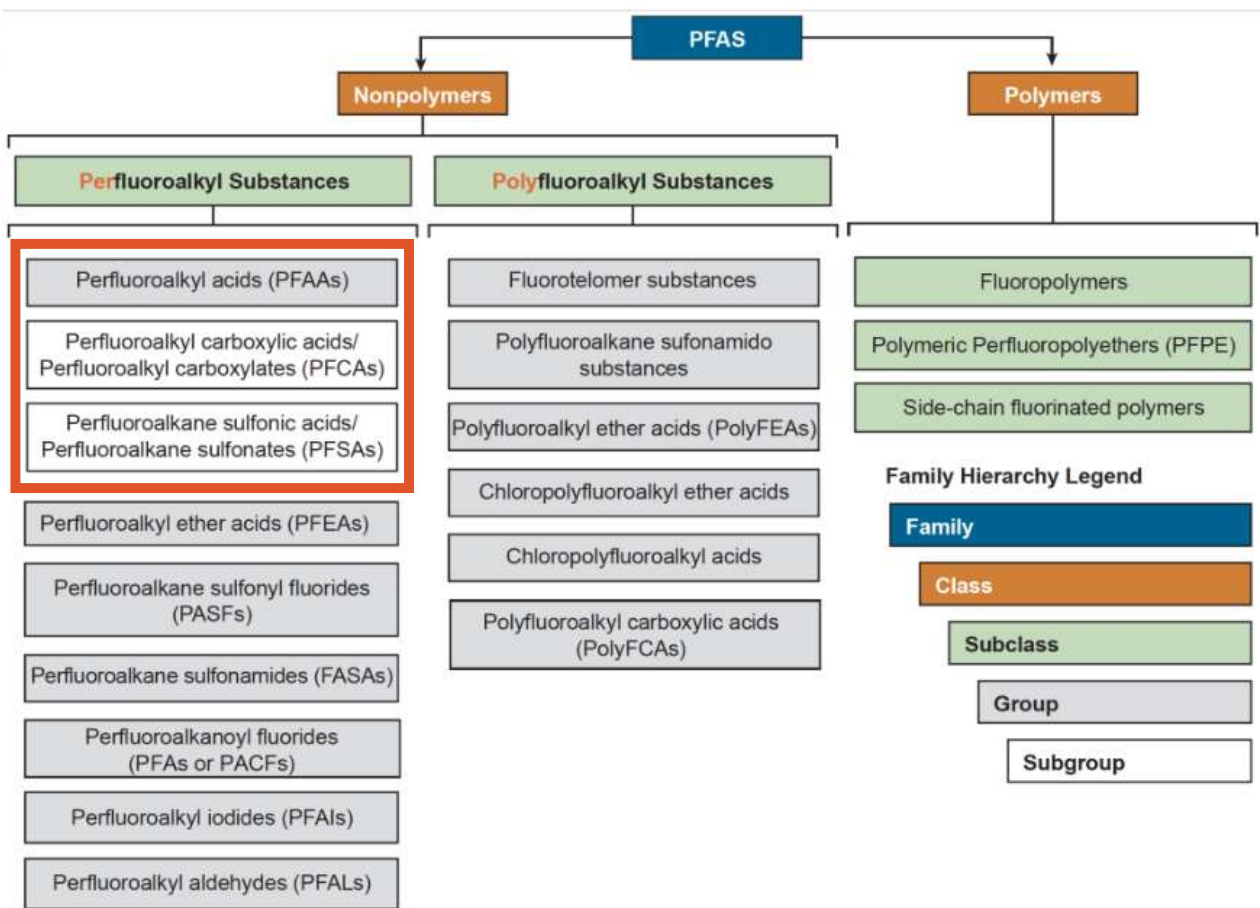
Emissions (mass per year)

x Technology costs (\$ per mass)

Steady state costs (\$ per year)

Exceeds global GDP

Costs for What Type of PFAS?



Target PFAAs

- Established technologies to treat them
- More widely reported and measured in treatment applications

Figure from ITRC Website: PFAS chemistry, terminology, and acronyms

Steady-State Costs for PFAAs

PFAS produced and emitted

1,000 to 10,000 tonnes PFAAs/year

Current PFAA production rates



Active treatment and destruction

\$0.9 to \$65 million USD/kg PFAA removed and destroyed from environmental media

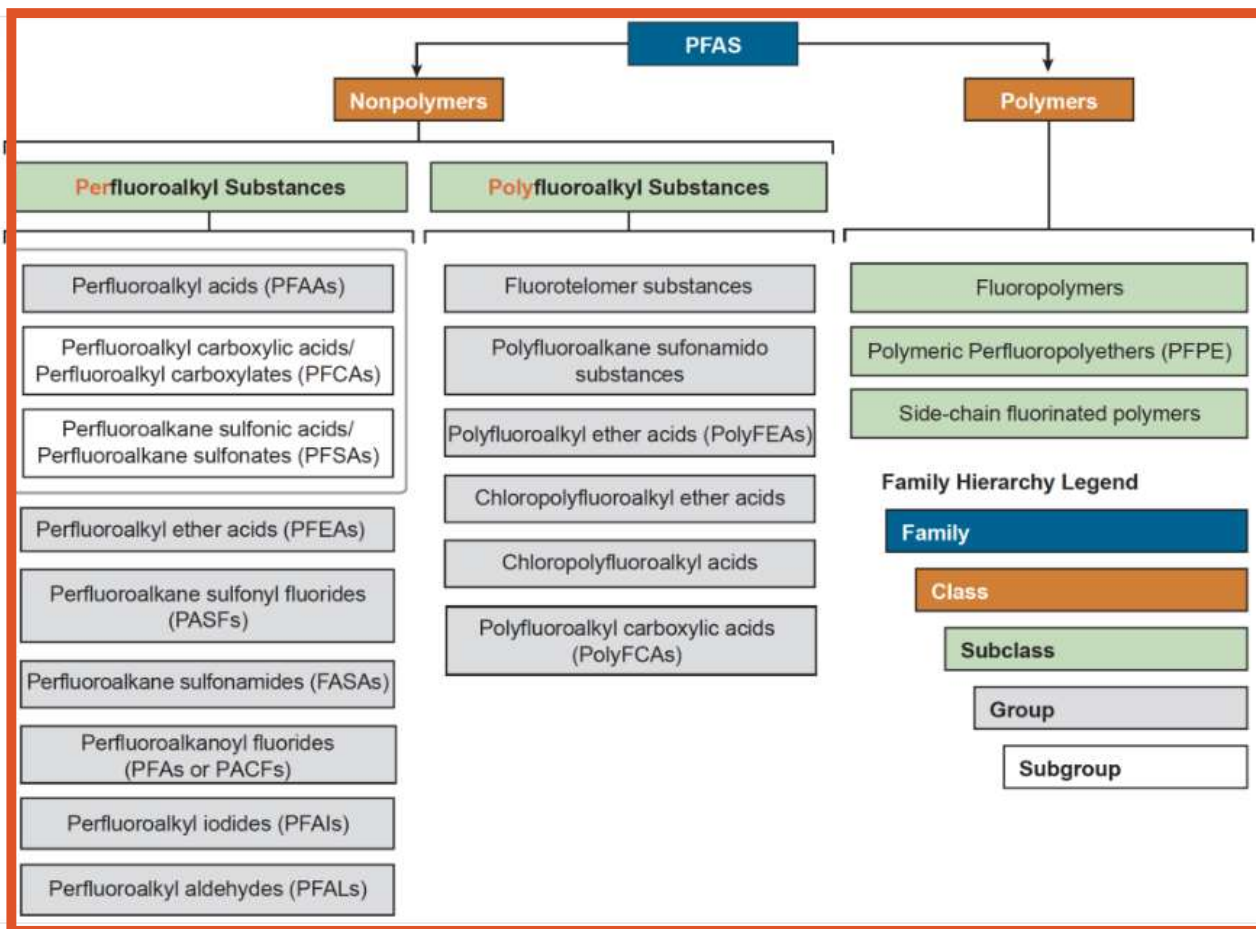
Increase treatment to match production rate



= \$1 trillion to \$600 trillion USD/year for PFAAs alone

(Global GDP ~ \$106 trillion)

Costs for What Type of PFAS?



Target PFAAs

- Established technologies to treat them
- More widely reported and measured in treatment applications

Figure from ITRC Website: PFAS chemistry, terminology, and acronyms

Steady-state cost for all PFAS

Current PFAA
production rates



Increase to match
production rate.

**\$1 trillion to \$600 trillion
USD/year**
for PFAAs alone

x100

Total PFAS production over
100x PFAA production


x2 or more

Other PFAS more costly to
separate from environment
(don't know by how much)

= \$200 trillion to \$100,000 trillion

USD/year
for all PFAS

*(Global GDP
~ \$106 trillion)*

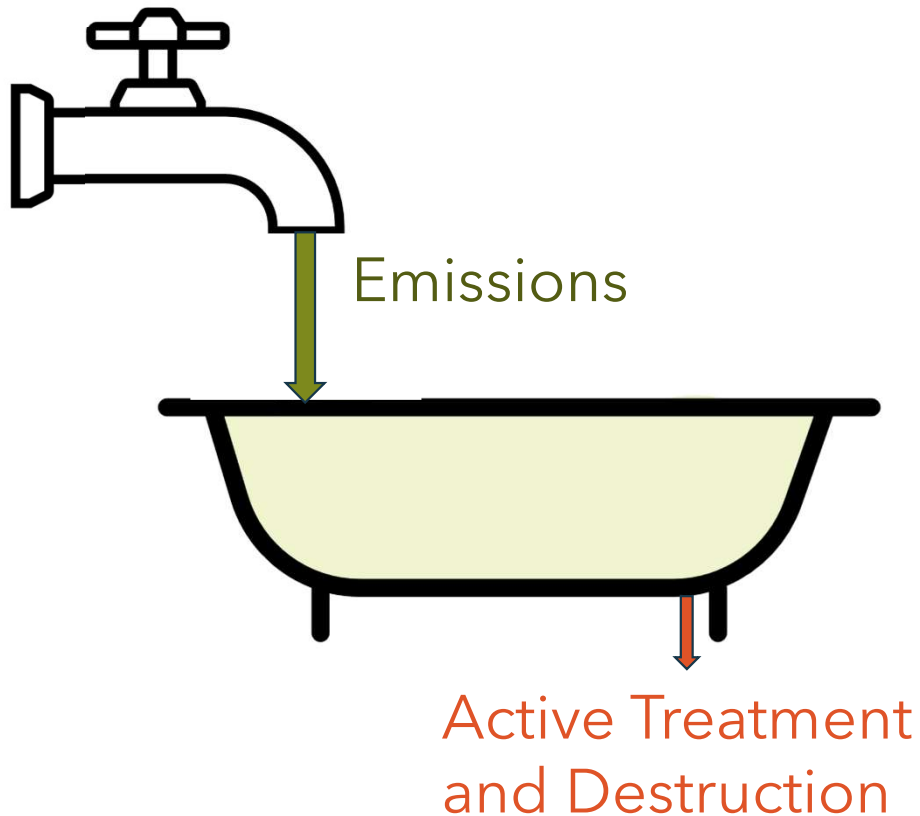


**There is not enough money in
the world to remove PFAS
from the environment as fast
as we are adding it right now.**

Not even close.

Options for Reducing Emissions

Significantly Reduce PFAS
Made, Used, and Emitted



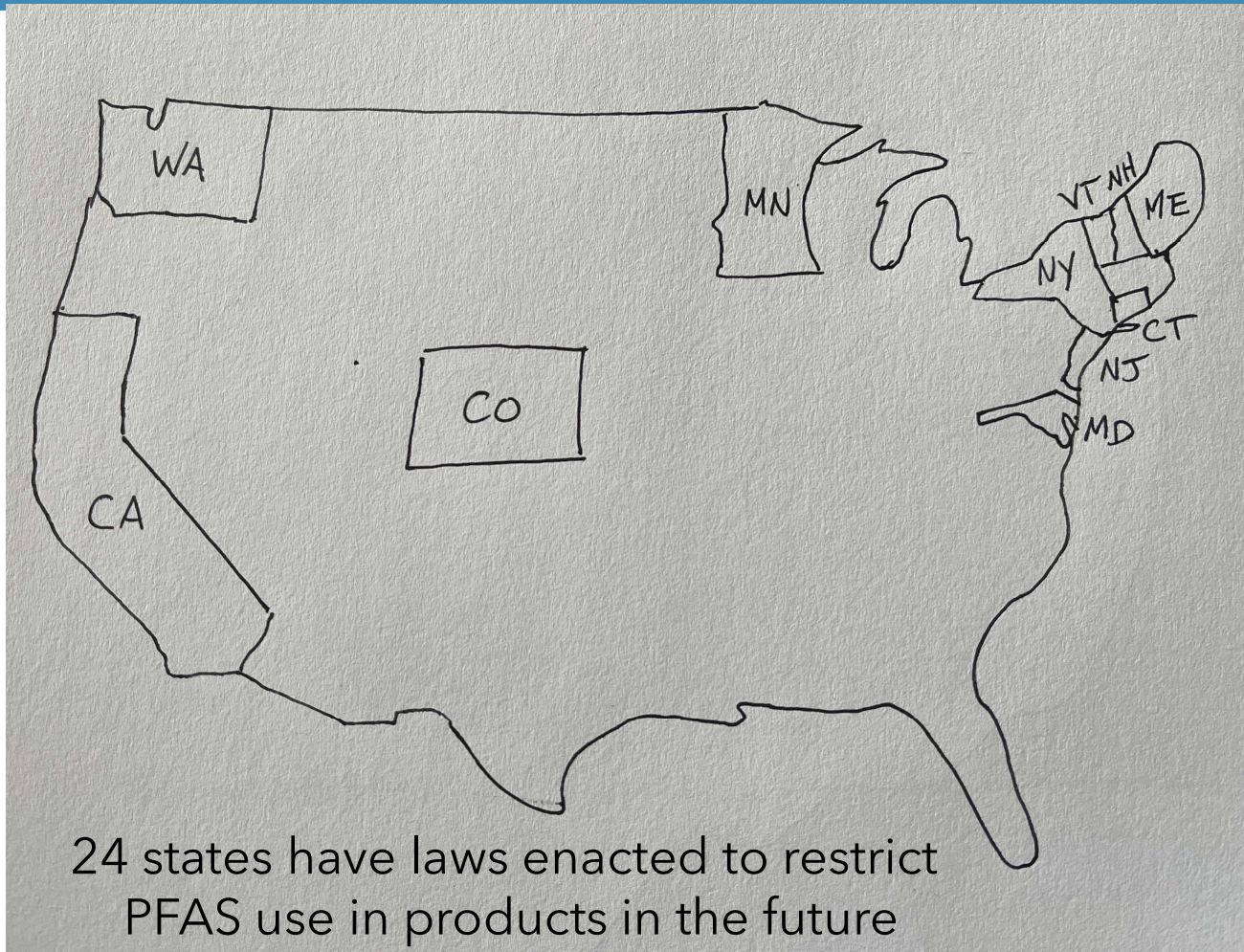
1. Reduce **PFAS use** in products
 - PFAS use restrictions
2. Reduce **PFAS emissions** from point sources
 - NPDES pre-treatment (but not at WRRF)
 - Air emission control

Regulatory Status of PFAS Use Restrictions

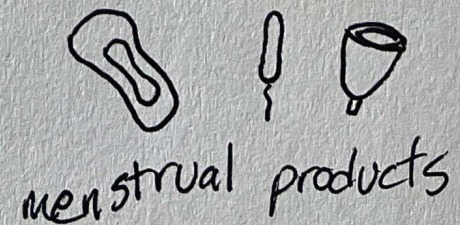
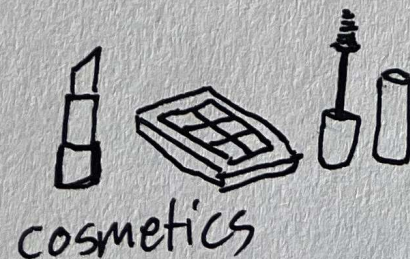
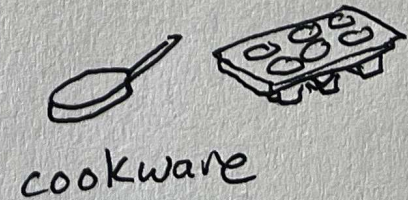
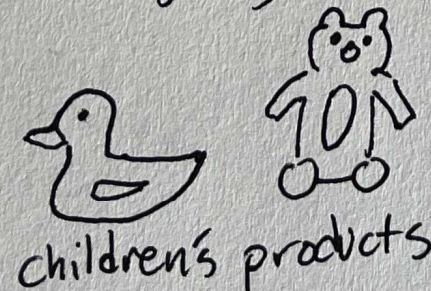
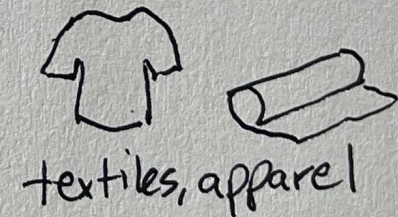
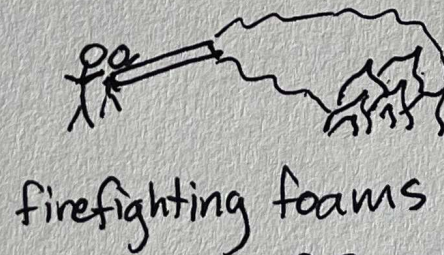
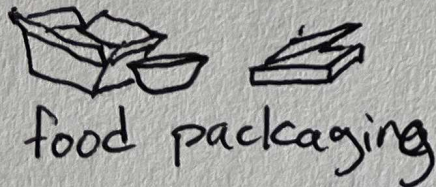
Source Reduction



States with Current PFAS Use Restrictions



Product Categories with Alternatives



Needs for PFAS Use Restrictions

Non-specific

- Should target persistent PFAS as a class
- Similar to EU and product bans in specific states

“Essential-use” considerations

- Include derogations for essential uses to limit immediate economic and societal impacts

Evolving

- Ongoing re-evaluation of essential uses
- Investment in chemical engineering to develop non-PFAS alternatives

Minnesota's PFAS Use Restrictions

Minnesota has just become the world leader in legislation to protect its people from PFAS “forever chemicals.”



2024 (in place) - ban “intentionally added” PFAS in food packaging

2025 - ban “intentionally added” PFAS in 11 product categories

2026 - require additional reporting on PFAS in products

2032 - ban PFAS use in other categories that are not “currently unavoidable”

Bans “Intentionally Added”

Removing PFAS from supply chains requires companies to first identify PFAS in their supply chains

Incentives:

State Requirements

- Part of MN PFAS Ban
- Requires reporting of PFAS in supply chains by 2026

Federal Requirements

- TSCA Section 8(a)(7)
- By 2025, PFAS since 2011
- Data to be collected and reported include PFAS type, amount used, product types, byproducts, worker exposure, and fate/disposal.

Exempts “Currently Unavoidable”

MPCA to determine what’s “currently unavoidable” before 2032 deadline

“Essential Use” from Montreal Protocol

A controlled substance qualifies as essential only if:

1. It is **necessary for the health and safety**—or is critical for the functioning—of society (encompassing cultural and intellectual aspects).
2. There are **no available technically and economically feasible alternatives** or substitutes that are acceptable from the standpoint of environment and health.

Environmental
Science
Processes & Impacts



CRITICAL REVIEW

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Cite this: *Environ. Sci.: Processes
Impacts*, 2019, **21**, 1803.

The concept of essential use for determining when uses of PFASs can be phased out

Ian T. Cousins,^{a,†*} Greta Goldenman,^b Dorte Herzke,^c Rainer Lohmann,^d Mark Miller,^e Carla A. Ng,^f Sharyle Patton,^g Martin Scheringer,^h Xenia Trier,ⁱ Lena Vierke,^j Zharyun Wang,^h and Jamie C. DeWitt^l

Other Resources for Use Restrictions

- OECD
 - Portal on PFAS Alternatives – links to resources:
<https://www.oecd.org/chemicalsafety/portal-perfluorinated-chemicals/alternatives/>
- ChemSec
 - PFAS Guide – identify and find PFAS in products: <https://pfas.chemsec.org/>
 - Marketplace – identify vendors for parts without PFAS:
<https://marketplace.chemsec.org/>
- EU REACH Documents
 - EU’s detailed proposal for PFAS use restrictions, including appendices on PFAS uses and economic impacts of proposed restrictions:
<https://echa.europa.eu/registry-of-restriction-intentions/-/dislist/details/0b0236e18663449b>

Cost Considerations for PFAS Management Options



How much does it cost?

How much does WHAT cost?

BENEFIT:

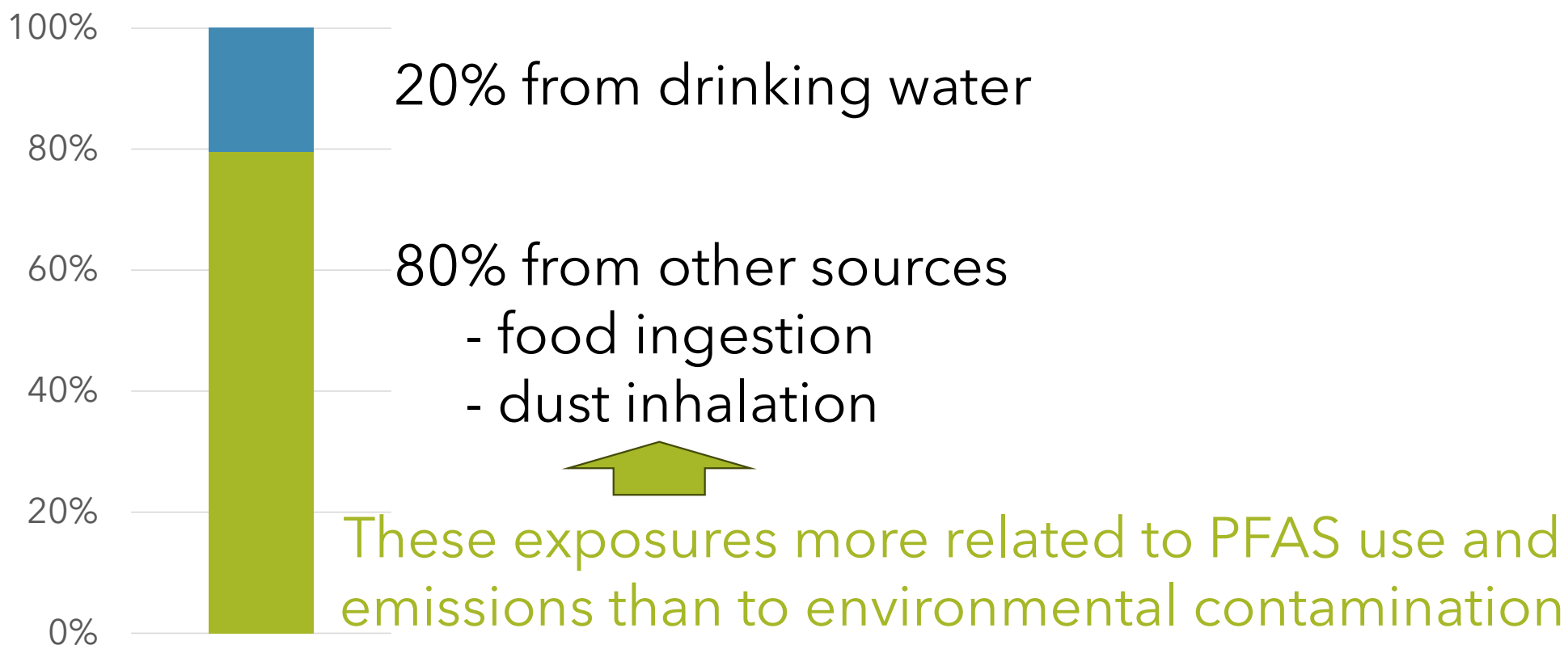
targeting improvements to

a.) current and future human health

b.) mass of PFAS in the environment

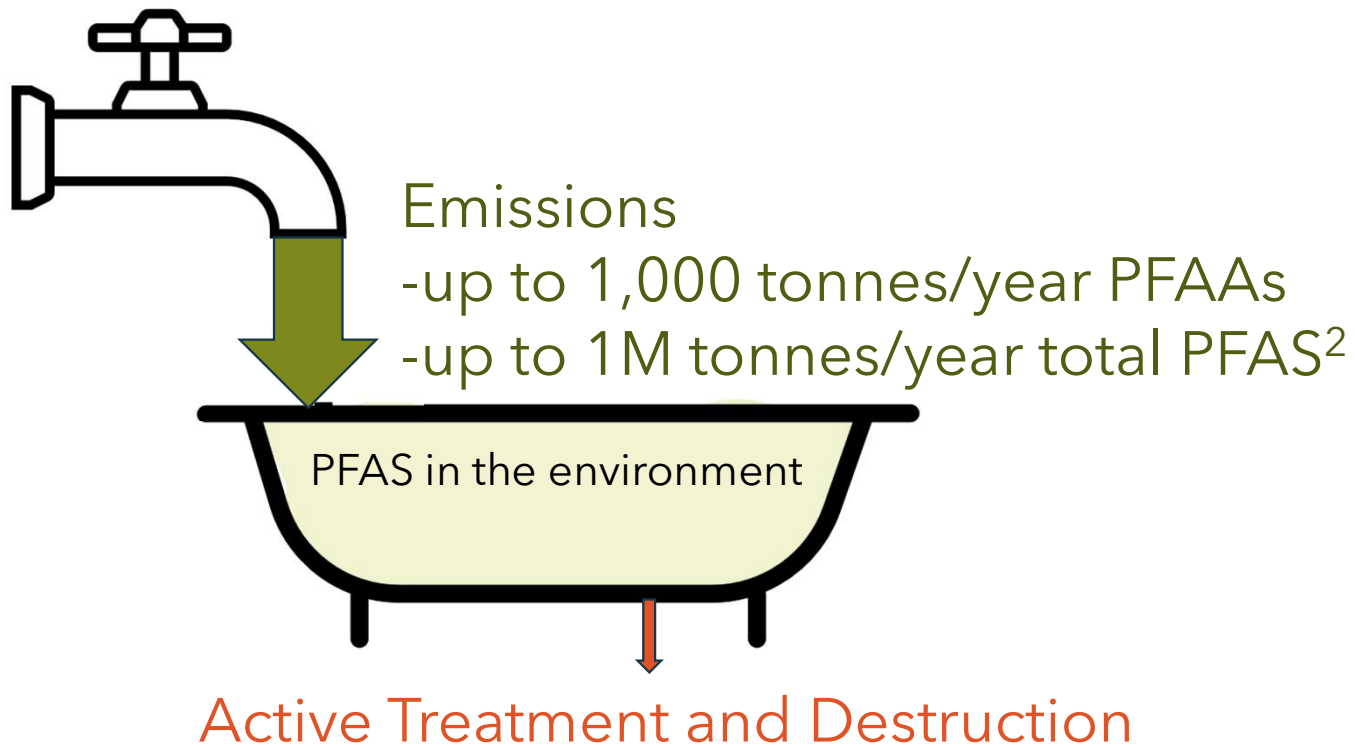
a.) Human Health Risk

Estimated PFAS Exposure Routes¹



¹EPA, 2022. Interim Drinking Water Health Advisory for PFOS and PFOA


b.) Mass of PFAS in the Environment



We cannot afford to increase remediation rates enough to match current PFAS emission rates³

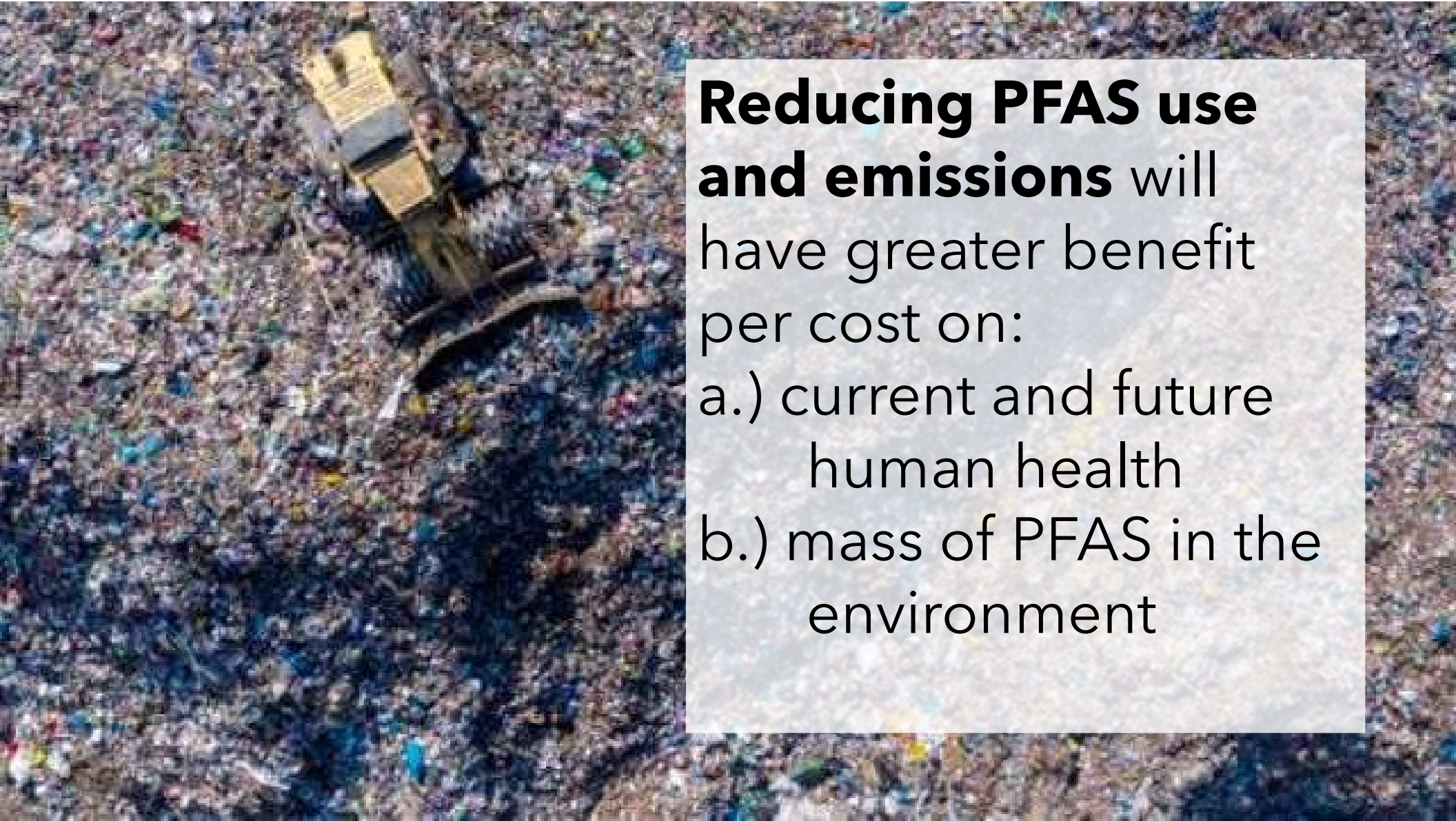
²Evich et al., 2002. *Science*. DOI: 10.1126/science.abg9065

³Ling, 2024. *Sci. Tot. Environ.* DOI: 10.1016/j.scitotenv.2024.170647

An aerial photograph of a large landfill site. The ground is covered in a dense layer of multi-colored waste, including plastic, paper, and other debris. A semi-truck is visible in the upper left quadrant, partially obscured by a text box. The overall scene depicts a significant volume of discarded waste.

We need
remediation to solve
environmental PFAS,

but we *cannot* rely on
remediation alone

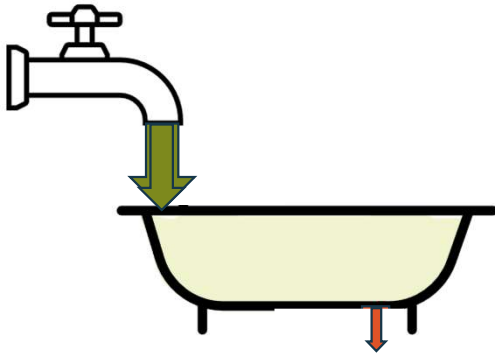
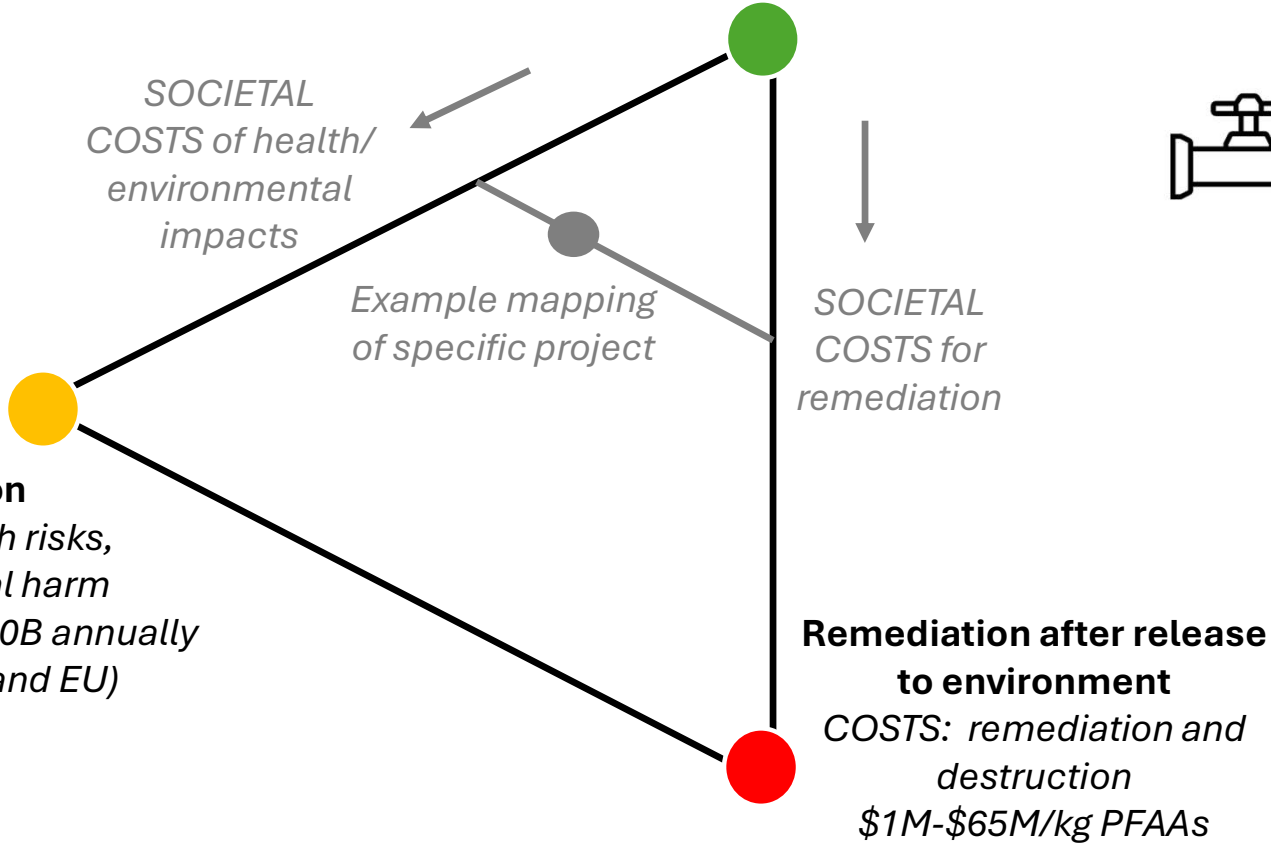


Reducing PFAS use and emissions will have greater benefit per cost on:

- a.) current and future human health
- b.) mass of PFAS in the environment

Reduce PFAS Use and Emissions:

NET COSTS: ECHA is evaluating, but need more work here





Ali Ling
Assistant Professor
Civil Engineering

aling@stthomas.edu



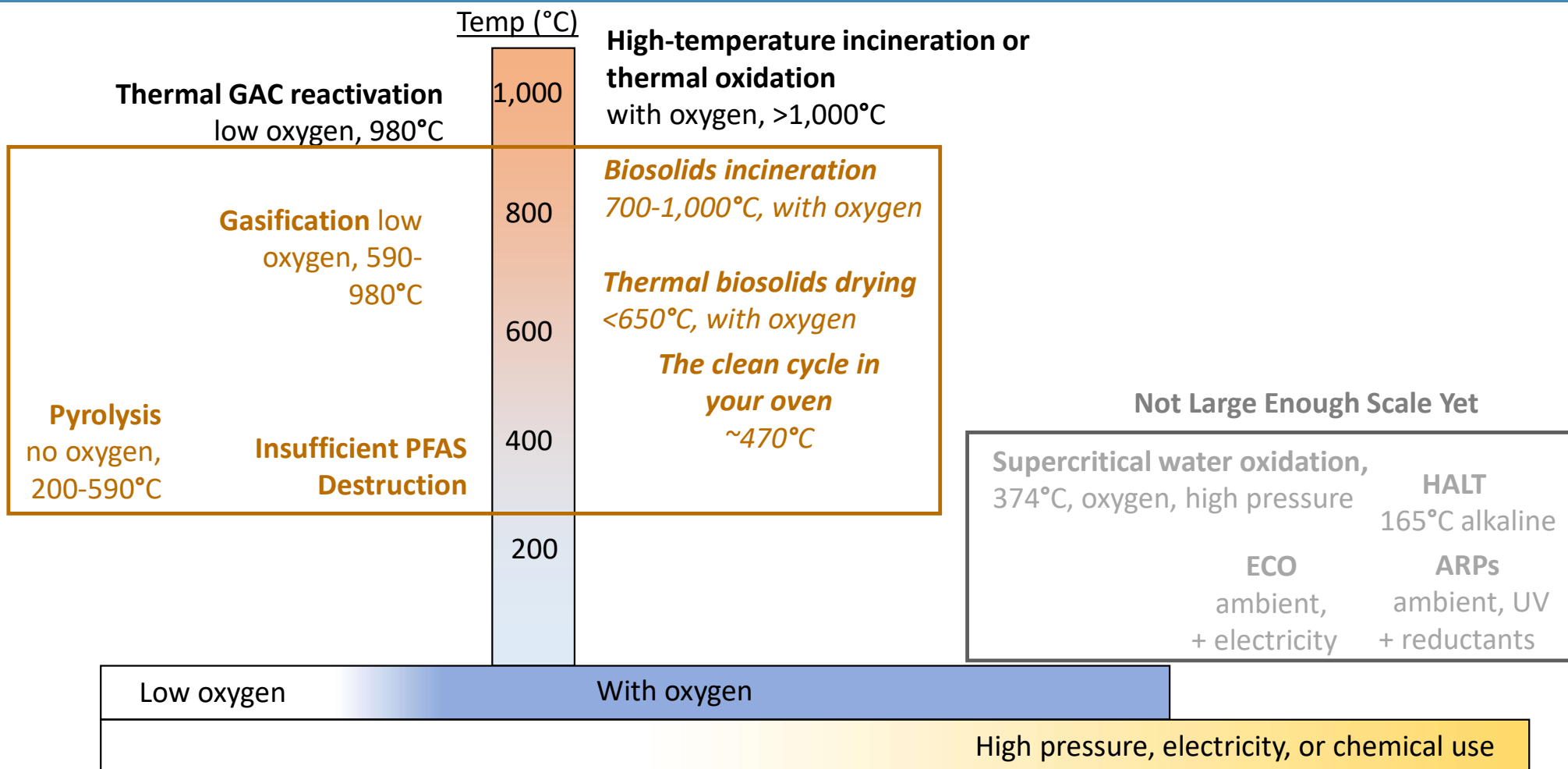
Thank you



Treatment Technology Status

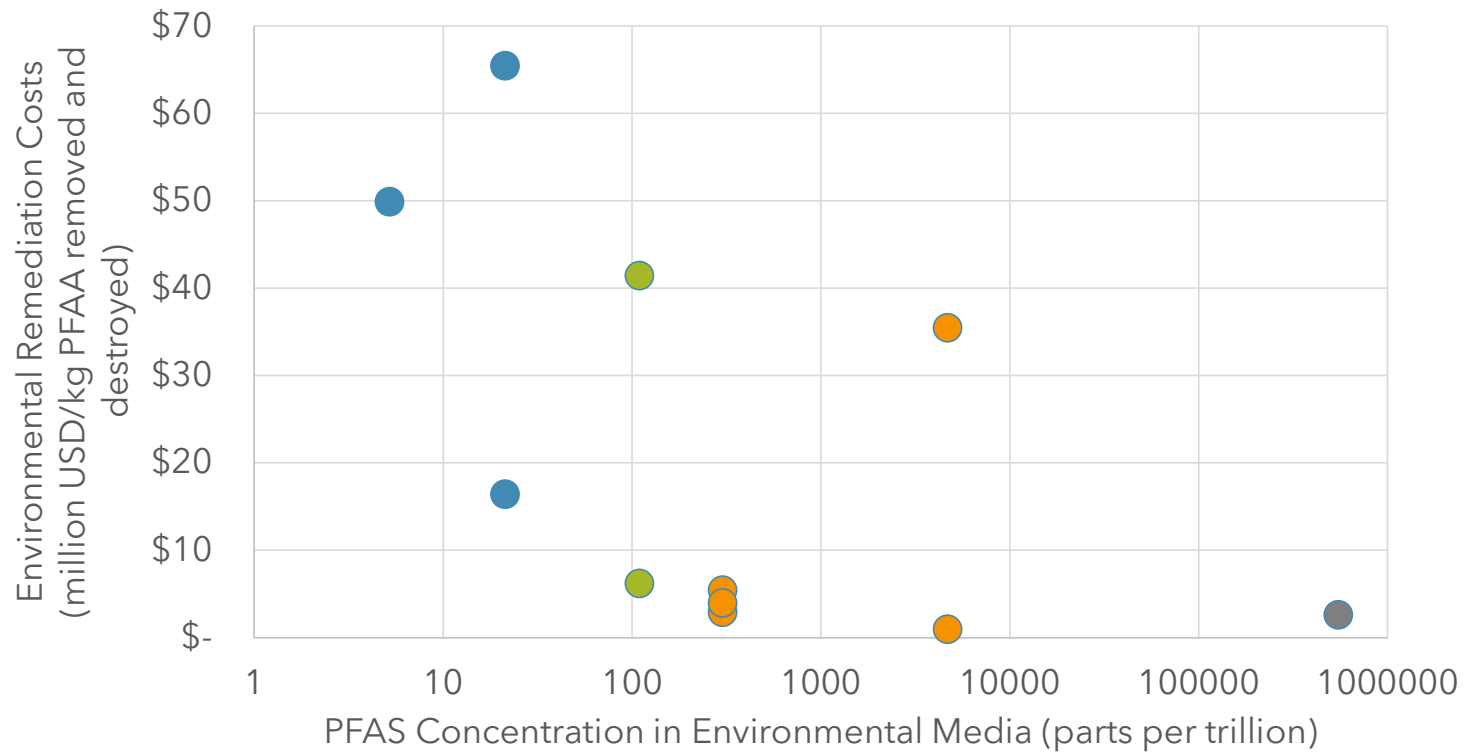


PFAS Destruction Technologies



Costs per Mass

Media Treated: **Drinking Water** **WW Effluent** **Landfill Leachate** **WW Biosolids**



Higher cost per mass PFAS for lower concentrations (because need to treat larger mass of media)

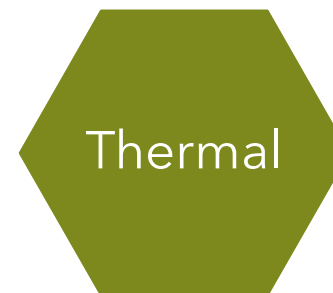
Needs for Emerging Technologies

Separation Technologies



- Need more technologies with demonstrated:
 - PFAS separation/ destruction efficacy
 - Full-scale operational data and guidance
 - **Full-scale cost estimates**

Destruction Technologies



Needs for Emerging Technologies

Separation Technologies



Destruction Technologies

