

# Identified Risk Stand Evaluation Tool

Form 2450-197 (1/22) (Adapted for MFL in 2021, based on Appendix A, 2019)

This checklist/decision tool is for evaluating lowland stands that will potentially be impacted by emerald ash borer (EAB) and/or hydrological risk (swamping).

<b>MFL STAND INFORMATION:</b>	<b>REGENERATION POTENTIAL:</b>	<b>INTERFERING VEGETATION:</b>
Order Number: _____ Stand: _____	<b>NON-ASH ADVANCE REGENERATION DENSITY AND STOCKING</b>	<b>Low</b>
Landowner Name _____	<b>Adequate</b>	<input type="checkbox"/> <25% coverage Reed canary grass, buckthorn, alder, other spp.: _____
Date _____	<input type="checkbox"/> Non-ash, desirable species	<b>High</b>
Completed by: _____	<input type="checkbox"/> 2,000+ stems/acre (advance + projected coppice)	<input type="checkbox"/> ≥25% coverage Reed canary grass, buckthorn, alder, other spp.: _____
<b>SITE QUALITY AND WETLAND FOREST HABITAT TYPE</b>		
<b>Low</b>		
<input type="checkbox"/> Wetland FHT very poor to poor (Habitat Type: )	<input type="checkbox"/> Non-ash, desirable species	
<input type="checkbox"/> SI <45 ft.* (SI Species/Site Index: / )	<input type="checkbox"/> 2,000+ stems/acre (advance + projected coppice)	
<input type="checkbox"/> Drainage Class X - very poorly drained	<input type="checkbox"/> 2-4 ft. tall	
<input type="checkbox"/> Soil X - deep organic/sphagnum bog	<input type="checkbox"/> Distribution >50% stocking	
<input type="checkbox"/> Vigor - poor tree and stand vigor	<input type="checkbox"/> Present but Borderline Inadequate	
<b>Medium to High</b>		
<input type="checkbox"/> Wetland FHT - poor to rich (Habitat Type: )	<input type="checkbox"/> Non-ash, desirable species	
<input type="checkbox"/> SI >45 ft.* (SI Species/Site Index: / )	<input type="checkbox"/> 800-2,000 stems/acre (advance + projected coppice)	
<input type="checkbox"/> Drainage Class X - poorly drained or better	<input type="checkbox"/> 2-4 ft. tall	
<input type="checkbox"/> Soil X - non-sphagnum organic or organic over mineral	<input type="checkbox"/> Distribution <50% stocking, grouped	
<input type="checkbox"/> Vigor - moderate to good tree and stand vigor	<input type="checkbox"/> Inadequate	
<input type="checkbox"/> Growing Stock Quality - acceptable (evaluate AGS)	<input type="checkbox"/> Mostly ash or undesirable species	
<input type="checkbox"/> Distribution - limited	<input type="checkbox"/> <800 stems per acre (advance + projected coppice)	
<input type="checkbox"/> <2 ft. tall (e.g., 1 <sup>st</sup> year germinants)	<input type="checkbox"/> Distribution - limited	
<input type="checkbox"/> Distribution - limited	<b>PLANTING POTENTIAL: X</b>	
<b>ALTERNATE SEED SOURCES:</b>		
<b>Poor</b>		
<input type="checkbox"/> Soils Poorly suited for Hand planting	<b>Good</b>	
<input type="checkbox"/> Soils well-suited for Hand planting		
<b>EAB PRESENCE</b>		
<b>EAB Observed</b>		
<input type="checkbox"/> Beetles and larvae signs visible	<b>Good</b>	
<input type="checkbox"/> Dominant or codominant crown class	<input type="checkbox"/> 5-10+ non-ash AGS/seed trees per acre	
<input type="checkbox"/> Reproductively mature	<input type="checkbox"/> Reproductively immature	
<input type="checkbox"/> Dispersed	<input type="checkbox"/> Poorly distributed	
<b>EAB Not Observed</b>		
<input type="checkbox"/> No visible signs of beetles or larvae	<b>Poor</b>	
<input type="checkbox"/> <5 non-ash AGS/seed trees per acre	<input type="checkbox"/> <5 non-ash AGS/seed trees per acre	
<input type="checkbox"/> Intermediate and suppressed crown classes	<input type="checkbox"/> Intermediate and suppressed crown classes	
<input type="checkbox"/> Reproductively immature	<input type="checkbox"/> Reproductively immature	
<input type="checkbox"/> Poorly distributed	<input type="checkbox"/> Poorly distributed	
<b>POTENTIAL EAB IMPACT TO STAND CONDITION:</b>		
<b>Low Ash Dominance</b>		
<input type="checkbox"/> ≥40 non-ash AGS (Acceptable Growing Stock) trees per acre or >45% relative density of non-ash AGS	<b>Low</b>	
<input type="checkbox"/> ≥40 sq. ft. basal area (BA) / acre non-ash tree species	<input type="checkbox"/> < 50% stems browsed	
<b>High Ash Dominance</b>		
<input type="checkbox"/> <40 non-ash AGS trees per acre or <45% relative density of non-ash AGS	<b>High</b>	
<input type="checkbox"/> <40 sq. ft. basal area (BA) / acre non-ash tree species	<input type="checkbox"/> > 50% stems browsed	
<b>HERBIVORY PRESSURE:</b>		
<b>Low</b>		
<input type="checkbox"/> < 50% stems browsed		
<b>High</b>		
<input type="checkbox"/> > 50% stems browsed		
<b>ID Risk?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>COMMENTS / SPECIAL CHARACTERISTICS</b>		

## INSTRUCTIONS:

Tax Law staff will use the checklist when evaluating CPW descriptions of stands and decisions to categorize stands as identified risk. CPW's are highly encouraged to use the checklist when evaluating lowland stands and communicating with landowners and Tax Law. Measure as many criteria below as possible to make the best-informed site assessment. Use the comments box to capture additional risk factors, special characteristics, notes for the landowner, key points to include in the Stand Conditions/Special Characteristics section. Upload completed checklists to WisFIRS "Other" tab (one checklist per stand).

## STAND ASSESSMENT CONSIDERATIONS AND REFERENCES:

The checklist based on current research and silvicultural case studies from the Lake States, in both the swamp hardwood and bottomland hardwood cover types, where the primary tree species may include black ash, green ash, red maple, silver maple, swamp white oak and elm. Management information for these cover types can be found in the EA-B Silvicultural Guidelines, Swamp Hardwood and Bottomland Hardwood chapters of the Silviculture Handbook. The Natural Resource Conservation Service web soil survey map is a great tool to find information on soils, suitability for planting, and hydrological risk. Available as an app "Soil web" or online at <https://websoilsurvey.sc.egov.usda.gov/App/HomePage.htm>.

## STAND CHARACTERISTICS

**SITE QUALITY/WETLAND FOREST HABITAT TYPE:** A careful assessment of site quality will help prioritize which stands will best respond to management treatments in terms of growth, regeneration and hydrology. Low-quality sites, as defined within the checklist, generally have lower productivity and it may not be practical to invest in extensive management treatments. The Forest Habitat Type Classification System has commonly been used in Wisconsin to assess upland site capability based on the floristic composition of plant communities, and now that system has been extended to wetland forests in northern Wisconsin. Site quality of wetland forests may also be reflected in the depth to mineral soil, as well as influenced by the influx of nutrients from adjacent landforms.

**EAB PRESENCE AND POTENTIAL EAB IMPACTS TO STAND CONDITION:** The checklist provides an assessment of degree of ash dominance based on a minimum level of non-ash AGS (Acceptable Growing Stock, meaning vigorous, commercial species trees with good form). The baseline is set at 40 non-ash AGS per acre or approximately 45% relative density. Stands at or above this baseline should be able to be managed for non-ash species according to the appropriate cover-type guidance. Stands below this baseline will be considered degraded after EAB kills the ash component and may require silvicultural treatments to increase non-ash tree regeneration. Foresters may decide to continue to manage understocked stands below this baseline (i.e., <40 non-ash AGS per acre) if regeneration options are limited.

## REGENERATION POTENTIAL:

Based on the swamp hardwood trials, habitat types that are slightly richer in nutrients seem most capable of supporting higher proportions of non-ash tree regeneration. Less-rich habitat types were also found to support moderate-to-high proportions of non-ash tree regeneration.

Maintaining the resilience of ash-dominated lowland stands in the face of EAB will require increasing tree diversity, specifically increasing non-ash tree regeneration. The checklist assesses the non-ash regeneration potential of a stand by evaluating several factors: **NON-ASH ADVANCE REGENERATION DENSITY AND STOCKING, ALTERNATE SEED SOURCES, HERBIVORY PRESSURE and INTERFERING VEGETATION.** In the silvicultural trials, all treatments produced abundant ash regeneration due to the ability of ash to easily reproduce from seed and stump sprouts. Ash regeneration as small as 1" DBH, however, is susceptible to EAB infestation and cannot be relied on as a viable species to restock the stand. Evaluating the regeneration potential of alternate species will help in the selection of prescription alternatives geared towards increasing the non-ash tree component. However, the initial abundance of ash and shrub regeneration following all treatments in the silviculture trials suggests follow-up release treatments may be necessary to maintain the non-ash regeneration over time.

**HYDROLOGICAL RISK:** Hydrological risk refers to the risk of "swamping," where water tables rise post-harvest due to tree removal and/or site damage. The risk is considered greatest for clearcutting and overstory removal treatments where all larger trees (the main sources of evapotranspiration) are removed in a single operation, but swamping can occur with other silvicultural treatments as well if site factors are high risk. Swamping can lead to tree regeneration delays, failures, and shifts in the vegetation to obligate wetland species such as alder and grasses/sedges. Harvest treatments that maintain a tree canopy will generally mitigate the water table impacts. Predicting the risk of swamping is difficult, however, and will vary depending on site hydrology, annual precipitation, and the period of time necessary to re-establish vegetation. The checklist provides a partial list of factors to consider when assessing site hydrology and swamping risk. Also consider the landscape context of the wetland forest being managed. Larger watershed issues, such as major road impoundments or beaver dams, may impact hydrology over extensive areas.