



2020

Highlights

- The forest products industry ranked 12th and 2nd in terms of number of employee and industry output in the state, respectively.
- The average annual income in the forest products industry was \$72,000, \$12,000 higher than the state average.
- Every 10 jobs in the forest products industry supported an additional 12 jobs in the state.
- Every million dollars of output in the forest products industry generated an additional \$533,000 output in the state.
- The forest products industry shared 1.61% of jobs, 3.55% of output and 2.12% of value-added in the state.

Economic Contribution Of Forest Products Industry Reported in 2020 Dollars

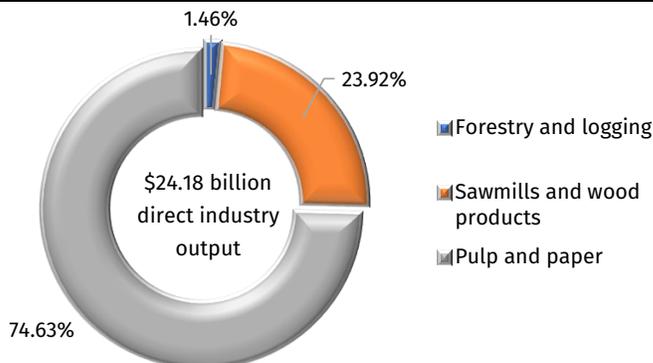
Forest products industry	Employment		Labor Income		Industry Output		Value-added	
	Number	% of State	MM \$	% of State	MM \$	% of State	MM \$	% of State
Direct effect	58,000	1.61	4,194.70	1.94	24,181.08	3.55	7,190.83	2.12
Indirect and induced effect	71,950	2.00	4,369.50	2.02	12,890.01	1.89	6,996.42	2.06
Total effect	129,950	3.61	8,564.20	3.95	37,071.08	5.44	14,187.25	4.18
Multiplier	2.24		2.04		1.53		1.97	0.00
County total (all industries)	3,601,328		216,640.20		681,384.47		339,531.41	

Note: MM \$ stands for million dollars

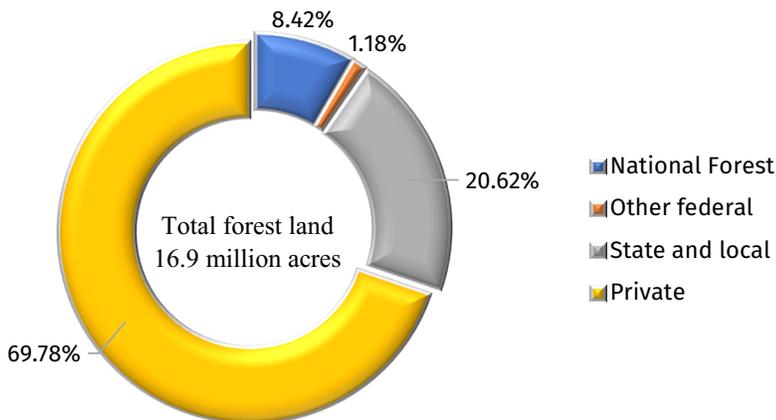
Tax Contribution (MM \$)

Total state/local	977.13
Total federal	1,478.08
Total tax contributions	2,455.21

Note: MM \$ stands for million dollars



Forest products industry direct gross output share

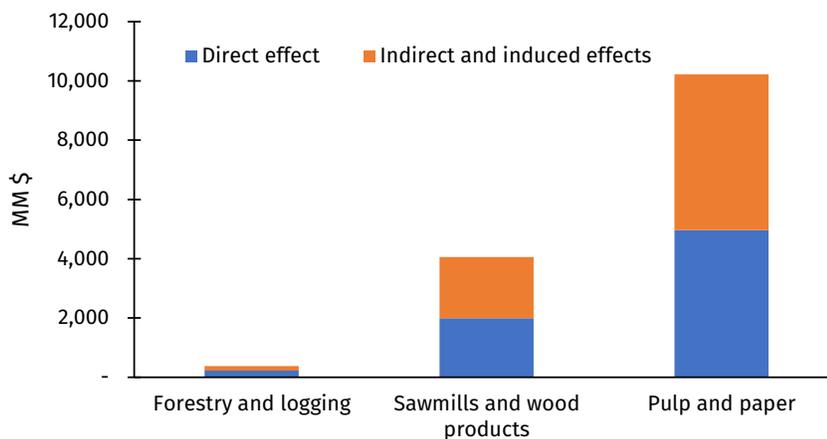


Forest land acres by ownership (source: FIA 2020)

Economic Contribution Of Forest Sectors Reported In 2020 Dollars

Forest sector	Employment		Labor Income		Industry Output		Value-added	
	Number	% of State	MM \$	% of State	MM \$	% of State	MM \$	% of State
<i>Direct effect</i>								
Forestry and logging	4,534	0.13	227.35	0.10	352.66	0.05	226.98	0.07
Sawmills and wood products	25,329	0.70	1,373.22	0.63	5,783.24	0.85	1,998.36	0.59
Pulp and paper	28,137	0.78	2,594.13	1.20	18,045.17	2.65	4,965.48	1.46
Total	58,000	1.61	4,194.70	1.94	24,181.08	3.55	7,190.83	2.12
<i>Total effect</i>								
Forestry and logging	6,546	0.18	316.23	0.15	612.33	0.09	374.76	0.11
Sawmills and wood products	48,250	1.34	2,697.42	1.25	9,532.07	1.40	4,057.89	1.20
Pulp and paper	82,570	2.29	5,917.72	2.73	27,816.18	4.08	10,223.03	3.01
<i>Multiplier</i>								
Forestry and logging	1.44		1.39		1.74		1.65	
Sawmills and wood products	1.90		1.96		1.65		2.03	
Pulp and paper	2.93		2.28		1.54		2.06	

Note: MM \$ stands for million dollars



Forest sectors value-added in million dollars

- **DIRECT EFFECT:** Industry’s own production.
- **INDIRECT EFFECT:** Inter-industry purchase in response to direct effect.
- **INDUCED EFFECT:** Household spending from the consumption of goods and services using income generated from direct and indirect effects.
- **TOTAL EFFECT:** Sum of direct, indirect and induced effects.
- **EMPLOYMENT:** Full- and part-time employees and self-employed individuals.
- **LABOR INCOME:** Sum of employee compensation and proprietor income.
- **INDUSTRY OUTPUT:** Total value of production by the industry in the given year.
- **VALUE-ADDED:** Sum of employee compensation, proprietor income, other property income and taxes on production and imports less subsidies.

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