



# **LEAD SERVICE LINE REPLACEMENTS UNDER THE BIPARTISAN INFRASTRUCTURE LAW**

## **Program Overview with Questions & Answers**

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# BIL LSL Funding Overview

- FFY 2024 cap grant \$83,278,000
- Reallotted FFY 2022 funds \$4,148,000
- 49% of LSL cap grants must be awarded as principal forgiveness (PF) to disadvantaged municipalities or projects in disadv. census tracts
- Remainder of LSL cap grant must be used for set-asides and loans
- PF cannot be awarded if the loan/set-aside funds are not utilized

## Uses of FFY 2024 LSL Capitalization Grant & FFY 2022 Reallotted Funds

Principal Forgiveness	Loans @ 0% Interest	Program Administration	State Program Management	Community Outreach Grants	Inventory Technical Assistance
\$42,838,740	\$29,219,083	\$433,127	\$1,821,150	\$4,371,300	\$8,742,600

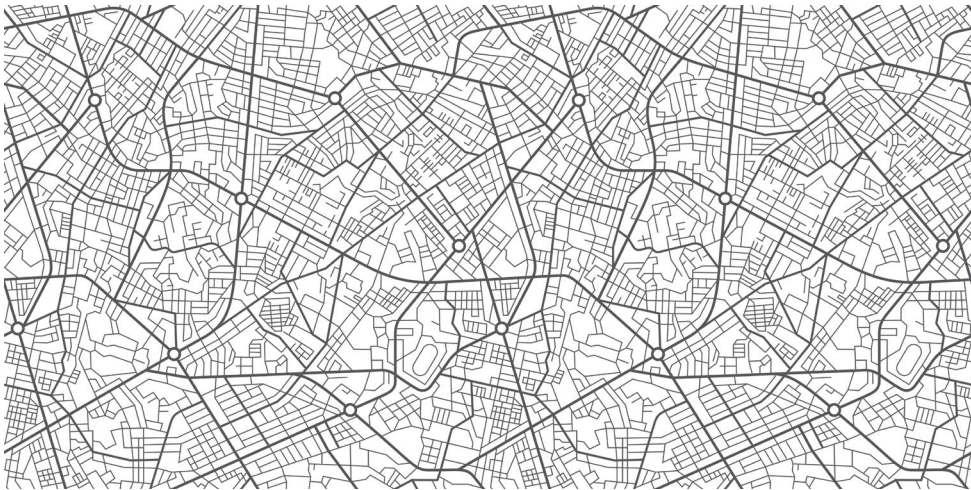
# LSL Program Basics

- Applications for SFY 2025 funding due July 1, 2024
- For SFY 2026 funding - Intent to Apply due October 31, 2024
- Applications for LSL replacement and/or inventory projects submitted separately from watermain projects, even if related
- Any municipality can apply, but PF can only be awarded to disadvantaged municipalities or for projects in disadvantaged census tracts
- Galvanized lines that are, or have been, downstream of lead, brass service lines, & lead goosenecks all considered LSLs
- All property types eligible - possible tax implications for non-residential properties



# Project Scoring

- Projects will be scored three ways:
  - LSL specific scoring – for ranking projects to allocate PF & loan funds from LSL cap grant (see pgs. 21-23 of draft SDWLP IUP or form 8700-383)
  - Modified disadvantaged scoring to determine eligible PF % for private side construction & filter costs (see pg. 23 of draft SDWLP IUP)
  - Regular SDWLP disadvantaged criteria scoring to determine eligible PF % for remaining costs (see pgs. 15-17 of draft SDWLP IUP)



- Weighting of data for projects in multiple disadvantaged census tracts may be done by census tract population or by number of LSLs to be replaced (if by number of LSLs, locations & number of LSLs must be known at time of application)
- **Census tract** is smallest unit that can be scored (block groups can be used in some circumstances)

# LSL-Specific Scoring

Scores based on:

- Project Type: replacement 150 pts &/or inventory 10 pts
- Family Poverty Percentage: pts = to poverty %
- Lowest Quintile Income: 0 to 20 pts
- Percent of Population Under Age 5: 10 to 30 pts
- Mandatory Replacement Ordinance: 0 or 10 pts
- Lead Sampling Results or Large System Optimization: 0 to 50 pts
- Whether all remaining LSLs will be removed by project: 0 or 20 pts
- Matching Grants for Residential Replacements: 0 to 15 pts
- Municipal Population (tie-breaker only)

LSL PERF – form 8700-383 – submit with application



# Disadvantaged Score & Eligible PF Percentage

- Private side PF percent determined using tables 2, 3, 5, & 6 of disadvantaged criteria (No population or population trends)

Points from Tables 2, 3, 5, 6	Qualified PF %
0-39	No PF
40-64	25%
65-104	50%
105-134	75%
135-245	100%

- PF for remaining costs uses municipality's disadvantaged score from tables 1-6

- Due to BIL requiring exactly 49% of LSL cap grants to be awarded as PF, an exact % cannot be determined until all applications are received.

Points from Tables 1-6	Qualified PF %
0-59	No PF
60-69	10%
70-79	15%
80-94	20%
95-109	25%
110-124	30%
125-139	35%
140-154	40%
155-169	45%
170-184	50%
185-199	55%
200-249	60%
250-360	65%

# Allocation of Funds

- LSL PF for private side replacements allocated first, in order of LSL-specific priority score (construction & filter costs only)
- If any LSL PF remains after previous step, allocation will move to remaining costs, in order of LSL-specific priority score
- After all PF allocated, LSL loan funds will be allocated in LSL priority score order
  - Loan funds from the LSL cap grant - 0.25% interest rate
  - Any loan funding beyond the LSL cap grant at regular SDWLP rates
- After deducting set-asides, ratio of PF\$ to Loan\$ is approximately 59 to 41





# Loan Funding on the Private Side

- Loan funding at 0.25% will cover all project costs not covered by PF
  - All LSL loans secured by Taxable Bond; this means:
    - ❖ No reimbursement resolution required
    - ❖ 18-month rule for reimbursements does not apply
    - ❖ Disbursement at loan closing is not required
  - If covering private side costs with a Water Revenue Pledge (ratepayer funds), prior PSC approval required & must comply with *2017 Wisconsin Act 137* (§ 196.372, Wis. Stats)
    - No more than 50% of cost may be covered by a grant provided by utility funds
    - Loans provided by utility funds cannot be forgiven
    - All customers in a class must be treated the same
    - Mandatory replacement ordinance required
- PF is not from ratepayer funds so providing PF for more than 50% of the costs or that is targeted to a disadvantaged census tract should not violate Act 137. PSC says issue might need to go to the Commission for a final decision.



# Loan Funding (cont'd)



- **General Obligation Note Pledge**

- ❖ Normally 10-year terms but can be up to 20 if requested
- ❖ No mandatory replacement ordinance is required

- **Alternative Revenue Pledge**

- ❖ S. 66.0627(8)(ag), Wis. Stats. is legal basis (also part of 2017 Wisc. Act 137)
- ❖ Requires two ordinances:
  - ❖ Creation of property owner loan program
  - ❖ Mandatory replacement
- ❖ Repayments from property owner loans pledged as security for SDWLP LSL loan
- ❖ Loans to property owners can be for up to 10 years with interest up to 4%
- ❖ Term of SDWLP loan can be up to 12 years (with 0.25% interest rate)

# Federal Requirements



All projects must:

- Pass **environmental review** screening for all locations
- Solicit for **disadvantaged businesses** at all levels of contracting or when advertising RFQs
- Erect **BIL Signage**
- Comply with **Davis-Bacon & Related Acts**
  - Required for all municipal contracts – Heavy Wage Determination applies
  - If using a prequalified list, only required for business-owned properties
- Comply with Build America, Buy America (**BABA**) procurement requirements – **BABA Guidance in the draft IUP is incorrect.**
  - Projects funded by Financial Assistance Agreements under \$250,000 are exempt under Small Projects Waiver
- Comply with any applicable **Federal Equivalency** requirements
  - Complete list of equivalency requirements available on our website

# Contracting Options for LSL Replacements



- **Municipally-bid contract**

- Familiar process for most municipalities
- Best way to get a large number of replacements done quickly
- Davis-Bacon always applies – Heavy wage determination should be used, even if just replacing private side LSLs

- **Prequalified List**

- Municipality issues Request for Qualifications (RFQ) to establish the list. Needs to include certification that all federal requirements will be followed. (BABA & Davis-Bacon when it applies.)
- DBE solicitation applies to advertising the RFQ
- Good option for smaller municipalities with fewer LSLs or for spot replacements
- Davis-Bacon only applies to properties owned in the name of a business

# Targeted Census Tract Projects

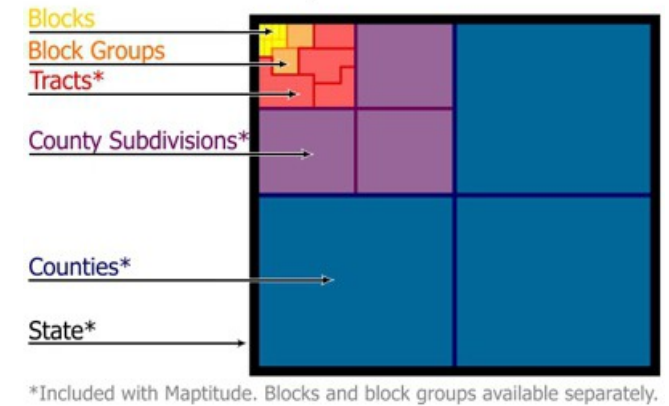
- One way to score projects is using Census Tracts instead of a municipality's data from the Data Sources webpage
- This can adjust the score in several ways, but it requires more input to determine a project area
- Tracts could be most useful when a municipality wants to focus LSL replacements on the most disadvantaged areas



# Census Tracts: Overview

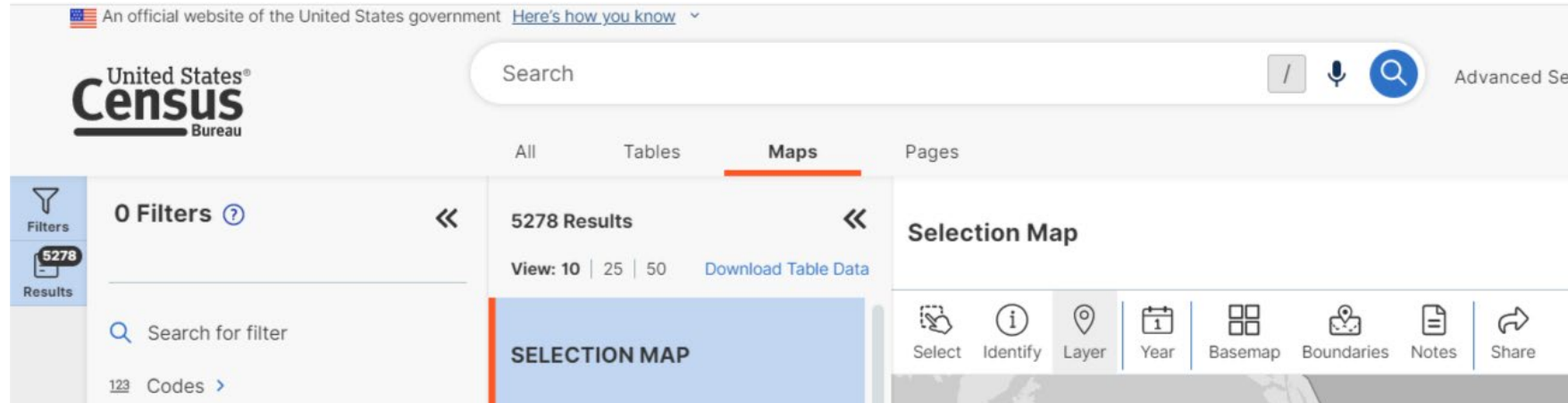
- The Census has many levels of data including Tracts
  - Tracts are small, relatively permanent subdivisions of a county
  - Population ranges between 1,200 and 8,000, but the ideal size is around 4,000
  - Census tracts contain both Blocks and Block groups
- We use Tracts because the majority of data for PF scoring is found at the Tract level at the lowest
  - MHI is found at the block group level but requires you to know how many LSLs will be replaced in each block group. Using block group MHI may take a **substantial** amount of work, please be wary of using it.

## Census Summary Levels:

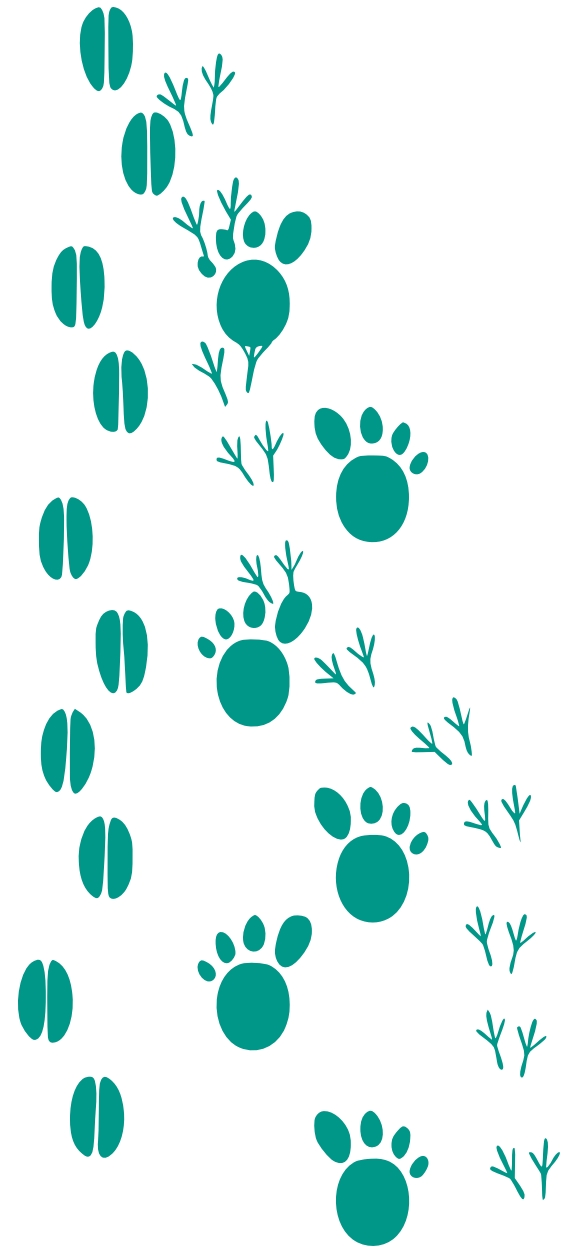


# Finding Your Tracts

- Census Data website: <https://data.census.gov/advanced>
- Navigate to the Maps tab and select Layer

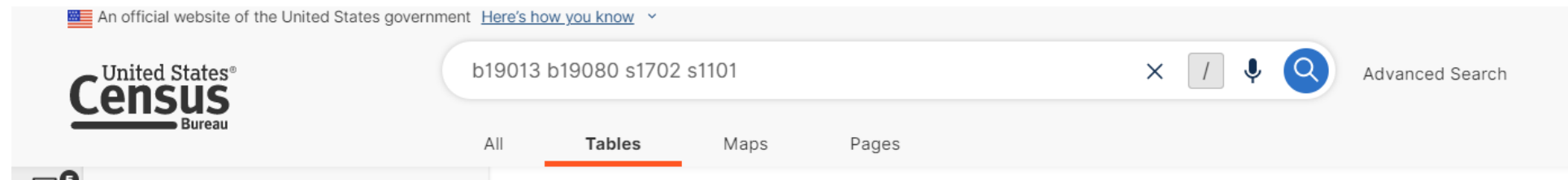


- Select Tracts, and find your municipality



# Finding your Data

- First, make sure you have at least one tract selected. It helps to just use one to get used to the Census at the start.
- Next, in the search field, enter the tables you want to use
  - MHI: B19013
  - LQI: B19080
  - Family Poverty %: S1702
  - Households: S1101 (*only used to calculate a population weight*)
- Move over to the Tables tab to review your data!
- Make sure to use the most recent American Community Survey (ACS) 5-year data





# Calculating a Score: Single Tract

- The census data you find will help you calculate a score
  - Calculation descriptions are available in the SDW IUPs
  - Other data, such as Unemployment, can be found on our [Data Sources page](#)
- Remember that this score is just an estimate, and the program will make a final determination on PF score



# Calculating a Score: Multiple Tracts

- Using multiple tracts is possible, but it requires more work to calculate a score
- You must calculate a population-based weight, either based on the number of LSLs replaced in each tract, or based on population in each tract
  - This is so each tract is given adequate weight in the score.
- Once you have a population weight, you weigh the data and sum it to get a weighted score.

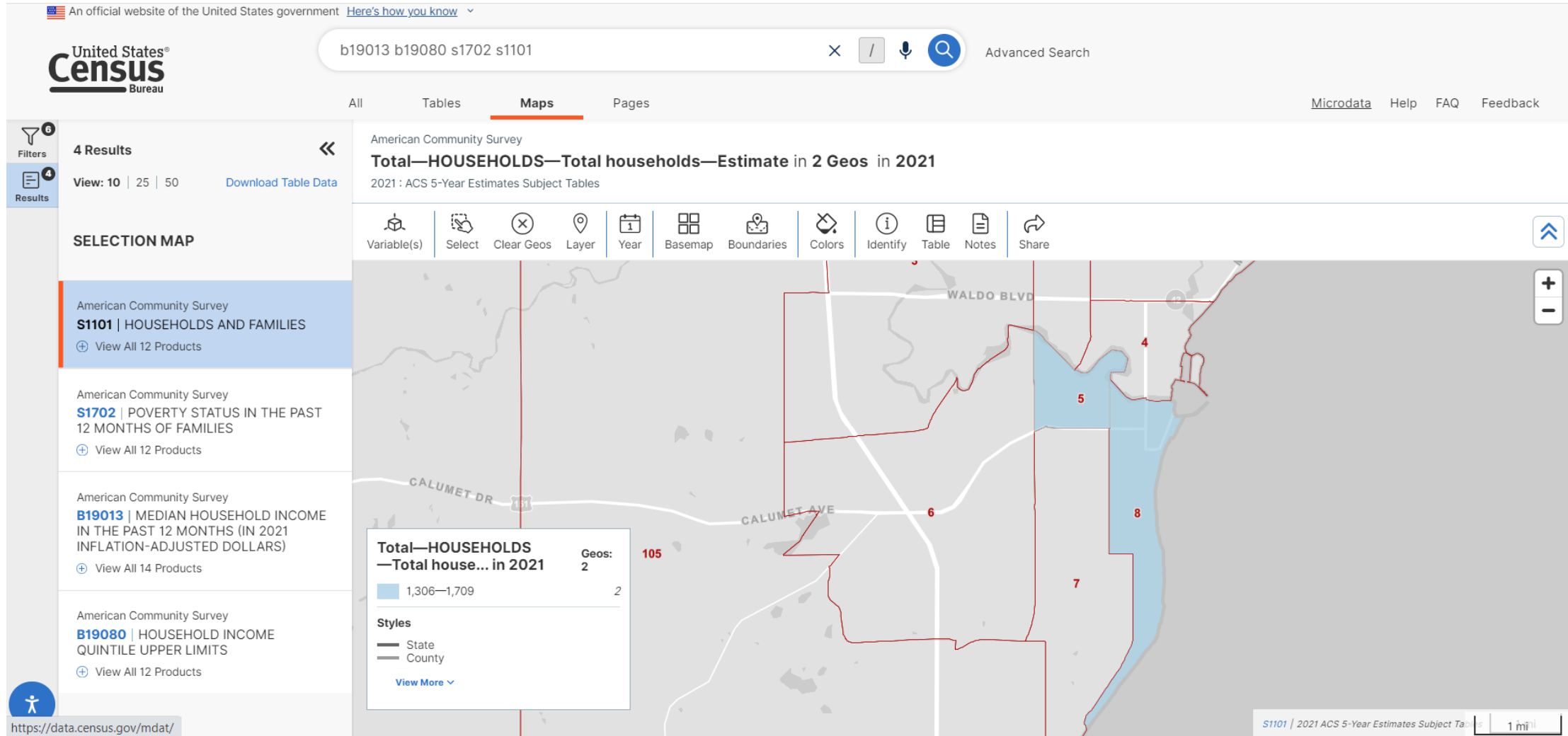


# Example: Manitowoc, WI

- Manitowoc is like many municipalities where some tracts are disadvantaged while others are not.
- Using ACS 2022 5-year data, tract 5 and tract 8 are excellent examples
  - Both of these tracts are disadvantaged and can alter the score
- Link: [Manitowoc ACS 2022 5-Year: Tracts 5 and 8 data](#)



# Example: Manitowoc, Census Screenshot



# Example: Manitowoc, Aggregate Data

Please note that this slide differs from what was presented during the webinar. The scoring system used has been updated.

Using Tracts and Household Population					
	Tract 5	Tract 8	Manitowoc	Net	Points
Population	3,049	3,919			
<i>Number of households</i>	1281	1734			
<i>Average household size</i>	2.38	2.26			
MHI	58.40%	85.93%		73.88%	60
<i>&gt;Tract MHI</i>	42,319	62,260			
<i>&gt;WI MHI</i>	72,458	72,458			
Family Poverty %	46.48%	35.65%		40.39%	100
<i>&gt;200% Families</i>	310	349			
<i>&gt;Total Families</i>	667	979			
Population Trend			98.04%		0
*County Unemployment			2.65%		0
LQI	67.80%	90.50%		80.56%	0
<i>&gt;Tract LQI</i>	21,963	29,317			
<i>&gt;WI LQI</i>	32,396	32,396			
<b>Population Sum</b>	<b>Tract 3 Weight</b>	<b>Tract 8 Weight</b>		<b>Total Points</b>	<b>160</b>
6,968	43.76%	56.24%		<b>PF %</b>	<b>100%</b>

Using City of Manitowoc		
	Manitowoc	Points
Population	34,475	
MHI	82.86%	40
<i>&gt;MHI</i>	60,040	
<i>&gt;WI MHI</i>	72,458	
Family Poverty %	27.21%	40
<i>&gt;200% Families</i>	2,282	
<i>&gt;Total Families</i>	8,388	
Population Trend	98.04%	0
*County Unemployment	2.65%	0
LQI	79.56%	10
<i>&gt;LQI</i>	25,775	
<i>&gt;WI LQI</i>	32,396	
	<b>Total Points</b>	<b>90</b>
	<b>PF %</b>	<b>50%</b>

Population is not used in calculating a disadvantaged score for private side LSL PF; it is only used as a weight for multiple census tracts.

Using Tracts and LSL Replacements					
	Tract 5	Tract 8	Manitowoc	Net	Points
Weighted Population	226	3,629			
<i>Lines replaced per tract</i>	8	100			
<i>Population in tract</i>	3,049	3,919			
MHI	58.40%	85.93%		83.89%	40
<i>&gt;Tract MHI</i>	42,319	62,260			
<i>&gt;WI MHI</i>	72,458	72,458			
Family Poverty %	46.48%	35.65%		36.45%	80
<i>&gt;200% Families</i>	310	349			
<i>&gt;Total Families</i>	667	979			
Population Trend			98.04%		0
*County Unemployment			2.65%		0
LQI	67.80%	90.50%		88.81%	0
<i>&gt;Tract LQI</i>	21,963	29,317			
<i>&gt;WI LQI</i>	32,396	32,396			
<b>"Population" Sum</b>	<b>Tract 3 Weight</b>	<b>Tract 8 Weight</b>		<b>Total points</b>	<b>120</b>
108	7.41%	92.59%		<b>PF %</b>	<b>75%</b>

# Environmental Review

- Create a new application (ER automatically added with link)



## SUMMARY

Municipality

Program  Year  [Show Projects](#) [Help](#) [← Go Back](#)

## Application

Section	0520-24
Applicant Information	<a href="#">Edit</a>
Financial Information	<a href="#">Edit</a>
IRS Tax Related Information	<a href="#">Edit</a>
Refinancing Transactions	<a href="#">Edit</a>
Intermunicipal Agreements	Not Required
Project Information	<a href="#">Edit</a>
Project Documentation	<a href="#">Edit</a>
Project Budget	<a href="#">Edit</a>
Water Rates	<a href="#">Edit</a>
Delete	

Environmental Review Status **DRAFT**

Application Status

[Add Project](#) [Delete Application](#)

[← Go Back](#)



For step-by-step guidance on the Environmental Review Process please visit [the SDWLP Environmental Review Guide](#).

# Environmental Review

- Or select an existing review to edit








Wisconsin Department of Natural Resources  
Financial Assistance Application System

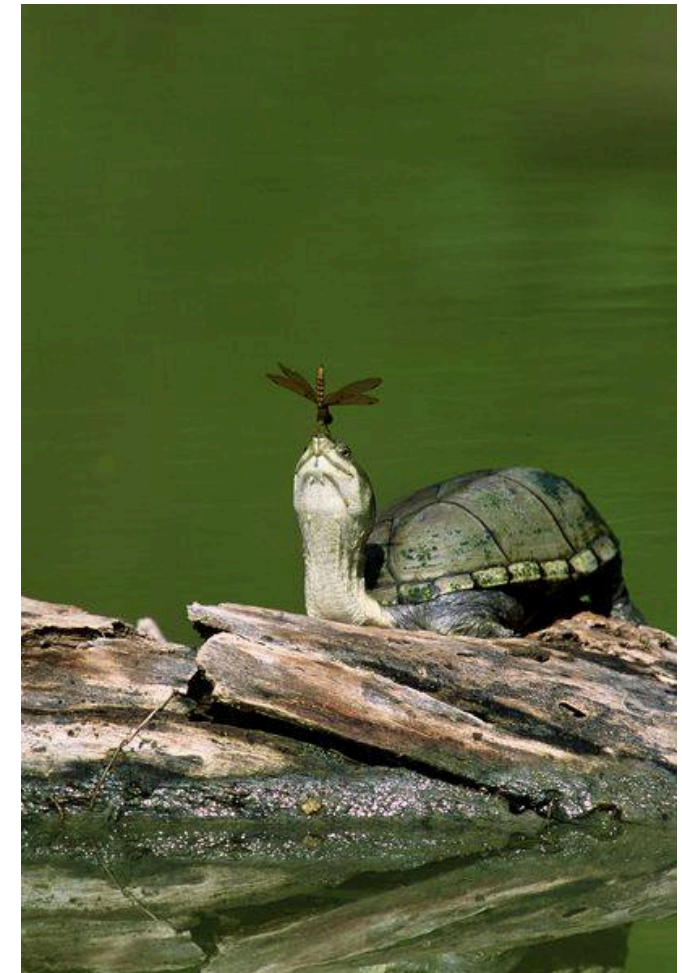
Application **Environmental Review** Log Out

**My Environmental Review**

Environmental Review submissions are only required for Safe Drinking Water Loan Program applications.

Total record found:30 Refine Search:

Action	Municipality ↓	Program type	SFY	Status	Project No	Project Description	Start Date	Submitted on
	IXONIA, TOWN OF	SDWLP	2025	DRAFT		Projects - 1	05-20-2024	
	MILWAUKEE MSD	SDWLP	2025	DRAFT	0520-24	Testing Env Rev	02-22-2024	
	MILWAUKEE MSD	SDWLP	2023	DRAFT	A707-23	SDW EMAIL TEST	03-10-2022	03-10-2022 9:07 PM
	MILWAUKEE MSD	SDWLP	2025	DRAFT	B222 88889	two two 9999	02-23-2024	
	MILWAUKEE MSD	SDWLP	2023	DRAFT	B707-23	SDW EMAIL TEST	03-10-2022	03-10-2022 7:17 PM
	TWO RIVERS, CITY OF	SDWLP	2025	DRAFT	B222-02	two two	03-25-2024	
	WAUKESHA, CITY OF	SDWLP	2024	DRAFT	0325-24	TESTING ENVIRONMENTAL REVIEW PROCESS	05-06-2024	
					0506-24	Env Rev 3 Copy and Create		



# Environmental Review: Section 1



## Section 1: Project Information

Municipality

IXONIA, TOWN OF

Program

SDW

Year

2025

Status

DRAFT

Application

Project No	Project Description	Construction Start Date	Construction End Date
0520-24	Testing Env Rev	06/01/2024	06/30/2024

Does this project involve ground, siding or roof disturbance?

YES  NO

Will there be tree removal?

YES  NO

Will there be building demolition?

YES  NO

Will there be building rehabilitation?

YES  NO

Has a state or federal agency, or certified firm, conducted a NEPA or NEPA-like environmental review for all or part of the project disturbance footprint(s)?

YES  NO

Was the review completed for the entire project disturbance footprint or only a portion of it?

Entire Project  Portion of the Project

Describe which portion of the project was reviewed, and submit the results of that review along with supporting documentation.

Select pdf (50MB Max):

Choose File No file chosen

Upload File



# Environmental Review: Section 2



## Section 2: Environmental Review

A. The project(s) type is eligible for a Categorical Exclusion:

- i.  Rehabilitation of existing facilities,
- ii.  Replacement of existing water lines,
- iii.  Construction of ancillary facilities adjacent to or on the same property as existing facilities,
- iv.  Construction of new or minor ancillary facilities adjacent to or on the same property as existing facilities.

B. The municipality has indicated that all of the following are true:

- i.  Project(s) that did not or are not expected to have a significant adverse effect on the quality of the human environment, individually or cumulatively.
- ii.  Project(s) that did not or are not expected to have a significant adverse effect on any community including minority, low-income, and or any Federally-recognize Indian tribe.
- iii.  Project(s) that did not or are not expected to cause significant public controversy.

## Review Determination:

- i.  Exempt (Categorical Exclusion Type 1:6.204(a)(2)(iii) and/OR(iv).)
  - ii.  Categorical Exclusion (Categorical Exclusion Type 2:6.204(a)(1).)-No Construction Requirements
  - iii.  Categorical Exclusion (Categorical Exclusion Type 2:6.204(a)(1).)-Construction Requirements
  - iv.  Finding of No Significant Impact (FONSI)(Environmental assessments. 6.205)-No Construction Requirements
  - v.  Finding of No Significant Impact (FONSI)(Environmental assessments. 6.205)-Construction Requirements
  - vi.  Environmental Impact Statement(EIS) - WDNR Environmental Analysis and Sustainability program(EAS)
-

# Environmental Review: Section 3 Site Information



## Section 3: Project Site Information

### Locations

Provide the disturbance footprint(s) location.



Activity

Town

Range

Section

Delete

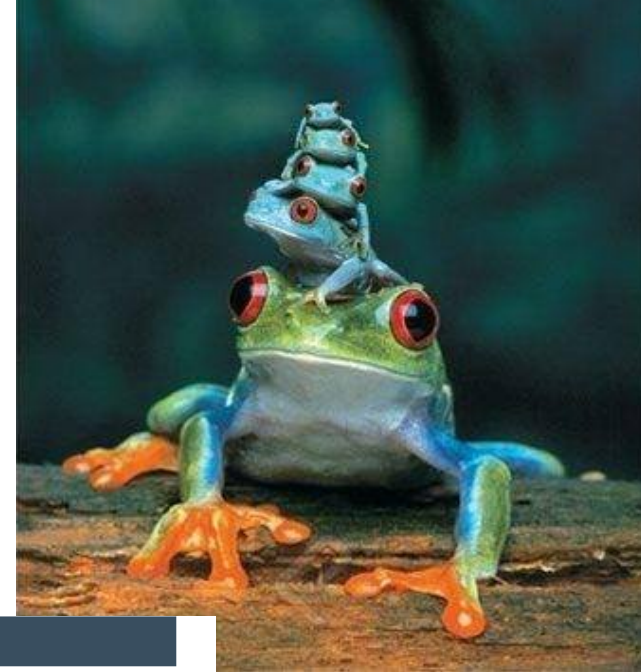
Current Land Use  
Description:

Habitat Description:

Total Area (acres):

Enter acres

# Environmental Review: Section 4 Biological Resources



## Section 4: Environmental Impact Summary

### Biological Resources

Required: If you do NHI Public Portal and it comes back with “An ER Review is needed to ensure compliance” send that report to [DNRRERReview@wi.gov](mailto:DNRRERReview@wi.gov) and upload the pdf of the response.



Required: Because this project is federally funded an Information for Planning and Consultation review (IPaC) through the U.S. Fish and Wildlife Service is required to be submitted by the applicant. Please utilize the attached link to complete this action: [IPaC: Home \(fws.gov\)](https://www.fws.gov).

\* If you checked Yes to Has a state or federal agency or certified firm conducted a NEPA or NEPA-like environmental review in section 1, you may skip the IPaC requirement.

Documentation	Delete
<input type="checkbox"/> NHI Public Portal	
Portal Review # <input type="text"/>	
<input type="checkbox"/> Endangered Resource Review	

Endangered Resources Review - Submit the NHI Public Portal Preliminary Assessment Results. [NHI portal](#)

Select pdf (50MB Max):

No file chosen

# Environmental Review: Section 4 Historic Resources



## Historic Resources

### Documentation

- DNR Approval
- SHPO Approval

Delete



Archaeological/Historical Review - Submit a 7.5 minute, 1:24,000 max scale USGS topo map(s) clearly delineating the disturbance footprint(s). [Surface Water Data Viewer](#)

Select pdf (50MB Max):

Choose File No file chosen

Upload File

# Environmental Review: Section 4 Water Resources



## Floodplains/Waterway/Wetland

If project construction intersects a [Waterway](#) or [Wetland](#) you may need a permit for your project. Please be aware of this potential requirement and utilize the links provided to learn more about these permits and how they relate to your project.



### Documentation

Delete

Surface Water Data Viewer Map

Other

Submit a wetlands/waterways map(s) clearly delineating the disturbance footprint(s). [Surface Water Data Viewer](#)

Select pdf (50MB Max):

Choose File

No file chosen

Upload File

Submit a floodplain map(s) clearly delineating the disturbance footprint(s). [Surface Water Data Viewer](#)

Select pdf (50MB Max):

Choose File

No file chosen

Upload File

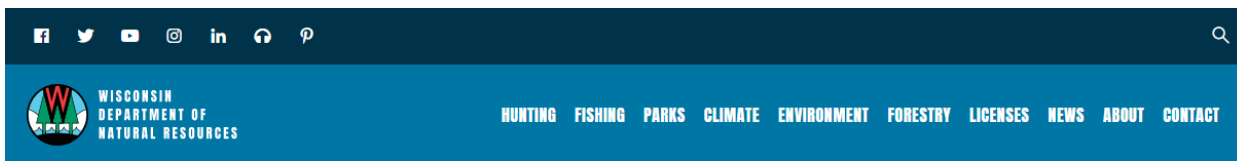
# Environmental Review: Section 4 Other Considerations

- Important Farmland
- Air Quality
- Socio-Economic Issues
- Public Notice



# LSL PERF (8700-383)

<https://dnr.wisconsin.gov/aid/documents/EIF/Forms/forms.html>



» AID

## FORMS AND PUBLICATIONS

Find forms and publications for the Environmental Improvement Fund (EIF) Clean Water Fund Program (CWFP) and Safe Drinking Water Loan Program (SDWLP).

- [Forms for both programs](#)
- [CWFP forms](#)
- [SDWLP forms](#)
- [Publications](#)
- [Search: CTRL+F](#)
- [PDF help](#)

## FORMS

### FORMS FOR BOTH PROGRAMS

## SDWLP LEAD SERVICE LINE (LSL) FORMS

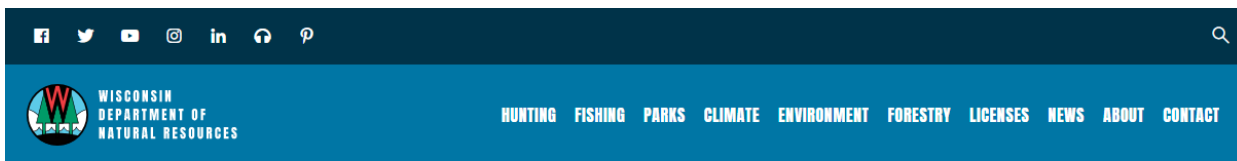
- [Submit online](#) Financial Assistance Application **Note:** LSL applications are now being submitted through the regular SDWLP process.
- [8700-366 \[PDF\]](#) Request for Disbursement for Private LSL Replacement Funding Program (R 01/23)
- [8700-383 \[PDF\]](#) LSL Replacement Program Priority Evaluation and Ranking Form (PERF) (R 02/23)

Financial Assistance
Grants
Loans

Additional Resources
<a href="#">Environmental Loans</a>
<a href="#">BIL Funding</a>
<a href="#">Search Reference Guide</a>
<a href="#">Go to Online System</a>
<a href="#">Find Forms &amp; Pubs</a>

# LSL PERF (8700-383)

<https://dnr.wisconsin.gov/aid/documents/EIF/Forms/forms.html>



» AID

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- [Publications](#)
- [Search: CTRL+F](#)
- [PDF help](#)

## FORMS

### FORMS FOR BOTH PROGRAMS

## SDWLP LEAD SERVICE LINE (LSL) FORMS

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### Financial Assistance

Grants

Loans

### Additional Resources

[Environmental Loans](#)

[BIL Funding](#)

[Search Reference Guide](#)

[Go to Online System](#)

[Find Forms & Pubs](#)



# LSL PERF (8700-383)

- Utility can apply on behalf of municipality, but applicant will always be municipality
  - Loans can only be made to Wisconsin cities, towns, villages, counties, sanitary districts & other qualify municipalities
- DUNS was retired on April 4, 2022. Use UEI from SAM.gov
- Entire Municipality vs Census Tracts
  - Can be different from ITA
  - If using census tracts, tell us the census tracts or your project will be scored as entire municipality

## Section I: Contact Information

Indicate the legal name of the municipality that will undertake the project and the municipality's Unique Entity ID. Provide contact information for the individual who completed the form.

Municipality Name

Municipality's Unique Entity ID (UEI)

## Person Completing Form

Name

Affiliation

Phone No. (include area code)

Email

## Section II: Project Description

This project includes (indicate all that apply):

- Private LSL Replacements     Public LSL Replacements     Inventory work

Indicate how the project should be scored:

- Score entire municipality     Score designated census tract(s)

# LSL PERF (8700-383)



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Please provide a description of the overall scope of the project. Include information such as: the number of private LSLs estimated to be replaced; the number of public LSLs estimated to be replaced; whether the project will be bid as a municipal contract or a prequalified list will be utilized, or both; the scope of needed inventory work; etc.

Private LSL Replacements: 150

Public LSL Replacements: 50

Municipal Contract for 50 LSLs where public and private sides are being replaced together

Remaining 100 private side LSL replacements will be accomplished through a Prequalified List.

The public side of these line replacements were previously replaced during a watermain replacement in 2019.

# LSL PERF (8700-383)

## Lead Service Line (LSL) Replacement Program Priority Evaluation and Ranking Formula

Form 8700-383 (R 02/23)

Page 3 of 3

1. Has your municipality enacted an ordinance that requires each owner of a property that is serviced by a customer-side water service line containing lead to replace that customer-side water service line under certain circumstances?  
 Yes  No  
If yes, please attach a copy of the ordinance and proof of enactment.  
  - ▶ **Mandatory Ordinance:** Municipalities will receive 10 points for having enacted an ordinance that requires each owner of a property that is serviced by a customer-side water service line containing lead to replace that customer-side water service line under certain conditions. Municipalities must provide documentation to support claims that a mandatory ordinance has been enacted.
2. Will the submitted project result in the complete removal of all lead service lines in your municipality?  
 Yes  No  
If yes, please attach your detailed plan for removing all LSLs.  
  - ▶ **Whether all remaining LSLs can be removed by the submitted project:** Municipalities that are positioned to remove all their remaining LSLs, within the entire municipality, with the submitted project, will be awarded 20 points. This metric will be evaluated using the following criteria:
    - Whether a mandatory LSL replacement ordinance has been adopted.
    - The status of inventory efforts and reporting of inventory to the Public Service Commission (PSC).
    - The municipality's detailed plan for removing all LSLs.
3. Will matching grants be provided by the municipality or utility for a portion of private LSL replacement costs?  
 Yes  No  
If yes, please indicate what percent will be covered: \_\_\_\_\_  
  - ▶ **Matching grants for residential replacements:** Points in this section will be awarded for projects where grant funds are being provided by the municipality to cover a portion of the private LSL replacement cost. These matching funds can come from the municipality or from utility ratepayer funds (with prior approval from the PSC).
    - Covering 45-50% of private side cost with grant funds – 15 points
    - Covering 35-44% of private side cost with grant funds - 10 points
    - Covering 25-34% of private side cost with grant funds – 5 points

- Do not enter any information on Page 2
- Answering 'Yes' to any questions on page 3 will require more information
  - Each question relates back to how project(s) will be scored
- For Question 2:
  - Galvanized service lines will be considered LSLs
  - Can only be claimed once (municipalities can still have an LSLR project if more LSLs are found)
- PSC Application:  
<https://psc.wi.gov/Pages/ServiceType/Water/LeadServiceLine.aspx>

# LSL Application

<https://dnr.wisconsin.gov/aid/OnlineSubmissions.html>

The screenshot shows the Wisconsin Department of Natural Resources website. At the top, there is a dark blue navigation bar with social media icons (Facebook, Twitter, YouTube, Instagram, LinkedIn, GitHub, Pinterest) and a search icon. Below this is the DNR logo and the text 'WISCONSIN DEPARTMENT OF NATURAL RESOURCES'. A secondary navigation bar lists various categories: HUNTING, FISHING, PARKS, CLIMATE, ENVIRONMENT, FORESTRY, LICENSES, NEWS, ABOUT, CONTACT. The main content area has a breadcrumb trail 'Home » AID'. The 'ONLINE SYSTEMS' section features a prominent blue box titled 'BIPARTISAN INFRASTRUCTURE LAW (BIL) FUNDING & NEW PROGRAMS'. Below this box, there is a paragraph of text and a paragraph of text. To the right of the main content, there are two vertical lists of links: 'Financial Assistance' (Grants, Loans) and 'Additional Resources' (Environmental Loans, BIL Funding, Search Reference Guide, Go to Online System, Find Forms & Pubs).

**ONLINE SYSTEMS**

**BIPARTISAN INFRASTRUCTURE LAW (BIL) FUNDING & NEW PROGRAMS**

Read our [BIL Funding page](#) to learn about the significant, additional funding BIL provides through the Wisconsin DNR's Clean Water Fund and Safe Drinking Water Loan Programs. [Sign up](#) for E-Bulletins to get updates about BIL requirements, the BABA Act, and the new Lead Service Line and Emerging Contaminants programs.

Each municipality that plans to apply for financial assistance from Environmental Loans must submit an [Intent to Apply \(ITA\)](#) with Priority Evaluation and Ranking Formula (PERF) information and a Financial Assistance Application through the online systems. Applicants may use the online application system's document upload feature to attach loan documents.

**Attention:** Read our final policy paper on [Procedural Changes for CWFP and SDWLP Applications \[pdf\]](#). More information is available on the [Statutes & Codes web page](#).

**Financial Assistance**

- Grants
- Loans

**Additional Resources**

- Environmental Loans
- BIL Funding
- Search Reference Guide
- Go to Online System
- Find Forms & Pubs

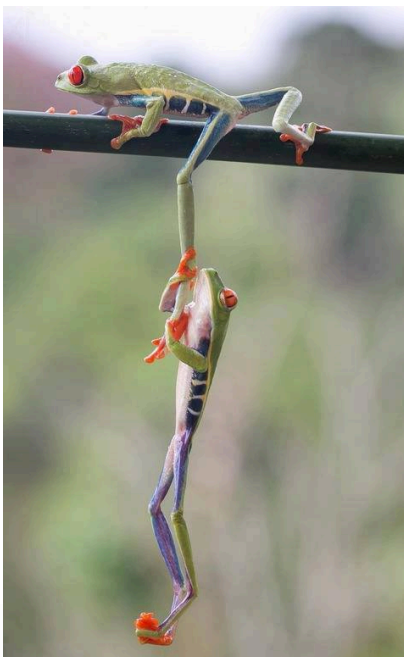
**ACCESS LINKS TO ONLINE LOAN SYSTEMS**

- [ITA/PERF system](#) for submitting a notice of Intent to Apply with Priority Evaluation and Ranking Formula information
- [Application & loan document upload system](#) for submitting a Financial Assistance Application and loan documents

# LSL Application

- <https://dnr.wisconsin.gov/aid/OnlineSubmissions.html>

Help is available!



## LOAN DOCUMENT UPLOADS

Applicants may view all outstanding loan documents and upload those documents in the online application/document upload system. Your DNR project manager will notify you once the loan stage is set-up, then you can begin loading additional documents. You may wish to save or print the following to view during the document upload process:

- [Document Upload Screen & Instructions \[PDF\]](#)
- [Document Upload Categories & Types \[PDF\]](#)

## SAFE DRINKING WATER LOAN PROGRAM ONLINE GUIDANCE

You may wish to save or print the help text to view during the online submittal processes:

- [SDWLP ITA Help Text \[PDF\]](#)
- [SDWLP Application Help Text \[PDF\]](#)
- [Next Steps after SDWLP ITA \[PDF\]](#)
- [SDWLP Application Process & Contents \[PDF\]](#)
- [SDWLP Deadlines](#)

# LSL Application – Project Info

Summary Applicant Financial IRS Tax Refinancing Intermunicipal Agreements **Project Info.** Project Docs. Budget Water Rates Help

Wisconsin Department of Natural Resources

Financial Assistance Application System

← Cancel

Validate Form For Submission

## PROJECT INFORMATION

### Project Scope

Please describe any significant changes to the project that have been made since the ITA/PEPE was submitted. Note that changes to the scope of the project may result in

Do any of the following funding categories apply to this project?

Does this project consist solely of Lead Service Line Replacements/Inventory?

YES  NO

Emerging Contaminants

YES  NO

# LSL Application – Project Info

## Lead Service Line Projects

### Estimated Lead Service Line Costs

Private Construction & Filter Estimates

\$

Public Side Construction Estimates

\$

Inventory Estimates

\$

Do you intend to finance any loan funding for private side LSL replacements with ratepayer funds?

YES  NO

Attach the Lead Service Line PERF form 8700-383.

Select pdf (50MB Max):

Choose File

No file chosen

- PF Allocation will first be applied to the private side of a service line
- Have a plan for loan funds that could be applied to private side replacements
- The LSL PERF form is required for Applications to be considered complete

# LSL Application – Project Docs

## Biddable, Approvable Plans. Final Plans & Specs must also be submitted to DNR Plan Review by the application deadline. Click on the "Help" button above for instructions.

Does your project require submittal of Plans per DG code reference?  YES  NO

Select pdf (50MB Max):  No file chosen

## Biddable, Approvable Specifications. Final Plans & Specs must also be submitted to DNR Plan Review by the application deadline. Click on the "Help" button above for instructions.

Does this project solely consist of either the replacement of water meters or water service lines?  YES  NO

**Important! If review of the application determines Plans and Specs are required, the application may be considered ineligible.**

Does your project require submittal of Specifications per DG code reference?  YES  NO

Select pdf (50MB Max):  No file chosen

I **acknowledge that**, in addition to uploading the Plans and Specifications above, they have been, or will be, submitted to DNR Plan Review by the application deadline. I am aware that failure to do so may result in this application being considered incomplete. Specific submittal requirements for public water system plan review can be found [here](#)

## DNR Approval Letters

Does your project require submittal of Engineering Report per DG code reference?  YES  NO



Approval Type	Approval No	Approval Date	Select pdf (50MB Max)	Delete
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## Questions about Plan and Spec Approvals?

- Review Submittal Requirements by Project Type:  
<https://dnr.wisconsin.gov/topic/DrinkingWater/PlanReviewGuidelines.html>
- Review Public Water System Plan Review:  
<https://dnr.wisconsin.gov/topic/DrinkingWater/PlanReview.html>
- Ask the folks who review plans and specifications:  
[DNRPublicWaterPlanReview@wisconsin.gov](mailto:DNRPublicWaterPlanReview@wisconsin.gov)



# LSL Disbursement Requests (8700-366)

<https://dnr.wisconsin.gov/aid/documents/EIF/Forms/forms.html>

1. Municipality	2. Project Number	3. Request Number	4. Type of Request <input type="radio"/> Partial <input type="radio"/> Final
<b>Please enter the following information only for work included in <u>this</u> request:</b>			
5. Number of Lead Service Line Replacements _____	6. Number of Galvanized Steel/Iron Line Replacements _____		
7. Number of Licensed Daycare Service Line Replacements _____	8. Number of Pre-K thru 12 School Service Line Replacements _____		
9. Number of Home Service Line Replacements _____	10. Number of Other (Pre-approved by DNR) _____		

- 1-4 the same as 8700-215
- 5-10 Specific to LSL replacements – report Lead separately from Galvanized Iron/Steel
- Updates will be made to this form to accommodate BIL changes



# LSL Disbursement Requests (8700-366)

## Section 2: Private Lead Service Line Work Certification

The undersigned official hereby certifies that, for all private lead service line replacement expenditures included in this Request for Disbursement, the following requirements have been met by the Municipality:

- The Use of American Iron and Steel, as mandated in the U.S. Environmental Protection Agency's State Revolving Fund programs;
- All applicable state regulations, including ch. 145, Wis. Stats., SPS 382 and 384, Wis. Admin. Code;
- All applicable local ordinances and regulations;
- An environmental review has been completed and approved for each disturbance footprint, and activities complied with all applicable construction requirements;
- All lead service line replacements resulted in the **complete** removal of the lead service line and associated materials from the water main to the water meter within the structure.

- AIS language will be updated to include BABA (Compliance with BABA is compliance with AIS)
  - Projects with BABA waivers still need to comply with AIS
- Environmental Reviews must be completed before breaking ground
- No Partial Replacements



# LSL Disbursement Requests (8700-366)

## Section 3: Municipal Certification Statement

I certify that, to the best of my knowledge, the work completed and amounts requested are in accordance with the terms of the Financial Assistance Agreement (FAA) and are eligible project activities and costs that have been incurred and have not been the basis of any previous request. I also certify that I am the municipal official authorized to complete this request and that all necessary approvals by consultants and municipal governing officials have been obtained.

The Project complies with the Davis-Bacon and Related Acts, which require that all laborers and mechanics employed by the contractors, and subcontractors, were paid wages at rates not less than those listed on the prevailing wage rate contained in the contract documents.

Signature of Municipal Official

Date Signed

Title

Telephone Number

- Davis-Bacon wage rates always applies to contracts
- When utilizing a Prequalified List for private side replacements Davis-Bacon wage rates may not always apply.
- Work with your Project Manager to make sure you understand Davis-Bacon wage rate compliance before construction starts.
- Wet signatures required for disbursement requests. Electronic signatures are not accepted.



# Set-Asides



- **Administration** - \$433,127 will be utilized for administration of the LSL replacement funding program
- **State Program Management** - \$1,821,150 will be utilized to fund lead-related positions in the Bureau of Drinking Water & Groundwater
- **Inventory Technical Assistance** - DNR has a contract with Jacobs Engineering to provide inventory technical assistance to water systems.
  - Utilizing \$12,952,200 starting in SFY24 & an additional \$8,742,600 added in SFY25
  - Prioritizing small water systems but will be expanding to larger systems
  - Information can be found on this website:  
<https://dnr.wisconsin.gov/topic/DrinkingWater/LSLTechAssistance.html>

# LSLR Community Outreach Grant Program

- The upcoming Lead Service Line Replacement (LSLR) Community Outreach Grant Program will provide eligible municipal community (MC) public water systems with the funds to conduct outreach in support of lead service line replacements.
  - MC systems with a planned or ongoing LSLR project will be eligible to apply. More eligibility details will be available when the grant launches.
- Funded by BIL set-asides
  - SFY 2024: \$4,060,150 for the first cycle
  - SFY 2025: \$4,371,300 for future cycle(s)

# LSLR Community Outreach Grant Program

- Community outreach is crucial to the success of lead service line replacement.
  - Grant recipients can partner with community-based organizations (CBO) if they want to communicate to their customers through a trusted local messenger. A partnership with a CBO is not a requirement to apply.
- Applications for the first cycle will open **summer 2024, date TBA**. Applications will be accepted through **April 30, 2025**, or until funds are exhausted, whichever comes first.
- Staff Contact: Olivia Fronmueller, Federal Programs Project Manager  
Email: [DNRLSLROutreachGrants@wisconsin.gov](mailto:DNRLSLROutreachGrants@wisconsin.gov)

# Questions?



# CONNECT WITH US

[DNR.Wisconsin.gov/Aid/EIF.html](https://DNR.Wisconsin.gov/Aid/EIF.html)



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"WILD WISCONSIN:  
OFF THE RECORD"